

Proposal Form

Application No. _____

1. Please fill the form in BLOCK LETTERS.

2. Please answer all the questions fully and correctly. If a particular question is not applicable to you, please mark that question as Not Applicable "N/A".

The Company's liability does not commence until the acceptance of the proposal has been formally intimated to the Policyholder and full premium has been realized by the Company.

Intermediary Code	Intermediary Name	Intermediary Number

INSURED DETAILS

For Individual Customers only

Name of the Proposer: _____

Address: _____

Marital status: Married ☐ Unmarried ☐ Age Date of Birth: Gender: M ☐ F ☐ TG ☐

Contact No: _____ Permanent Account number (PAN No.) _____

Is the proposer a Politically Exposed Person? ☐ Yes ☐ No

Email: _____

For Corporate Customers

Name of registered Institution: _____

Contact No: _____ Permanent Account number (PAN No.) _____

Email: _____

I have eIA (Y/N): ☐ Yes ☐ NoI would like to apply for eIA: Karvy ☐ CAMS ☐ NSDL ☐ CDSL ☐

GST NO: _____

Education Level: _____

OCCUPATION

Salaried ☐ Business ☐ Other ☐

POLICY DETAILS

New Policy ☐ Renewal of HDFC ERGO ☐ Renewal Policy no.

Risk Start Date _____ Risk End Date _____

Type of cover: Own Damage + Third Party ☐ Fire + Theft + Third Party ☐ Fire + Third Party ☐ Theft + Third Party ☐

RISK INFORMATION/VEHICLE INFORMATION

Vehicle Manufacturer _____ Vehicle Model _____

Registration Location _____ Year of Manufacture _____

Engine Number _____ Chassis Number _____

Colour of the vehicle _____

Registration No. _____ Date of Registration: _____

Fuel Type: Petrol ☐ Diesel ☐ CNG ☐ LPG ☐ Electric ☐Seating Capacity: Cubic Capacity _____

If yes, please provide the registration number of each number

[illegible]

Please provide policy number:

[illegible][illegible][illegible][illegible]

Unnamed Passenger :	Number of Persons :	CSI opted for:
Paid driver :	Number of Paid drivers:	CSI opted for :
Occupants		CSI opted for :

Name	CSI opted for	Nominee name	Relationship

Do you wish to opt for statutory TPPD liability coverage of Rs 6000/- only? ☐ Yes ☐ No

Do you wish to opt for any below add-on covers

1. Zero Depreciation Claim ☐ 2. Cash allowance ☐ 3. Depreciation waiver ☐ 4. Drive through protection for engine ☐ 5. Emergency Assistance Cover ☐ 6. Voluntary Deductible ☐ (Tick the limit: 500 ☐ 750 ☐ 1000 ☐ 1500 ☐ 3000 ☐ 5000 ☐ 7. No Claim Bonus Protection ☐ 8. Return to Invoice ☐ 9. Multi Vehicle Discount: Number of Vehicles 10. EMI Protector ☐ 11. Emergency Medical Expenses ☐

[illegible]

Bank Account No	<input type="text"/>	Account: Saving <input type="checkbox"/> Current <input type="checkbox"/>
Name of Bank	<input type="text"/>	
Branch	<input type="text"/>	
MICR Code (9 digit MICR code number of the bank and branch appearing on the cheque issued by the bank)	<input type="text"/>	
IFSC Code (11 character code appearing on your cheque leaf)	<input type="text"/>	

*As per the IRDAI, its mandatory that all payments made to the insured only through electronic mode.

I/We hereby declare that the statement made by me/us in the proposal form are true to the best of my/our knowledge and belief and I/We hereby agree that this declaration shall form the basis of contract between me/us and HDFC ERGO General Insurance Company Limited. I/We also declare that, if any additions or alterations are carried out after the submission of this proposal form, then the same would be conveyed to the insurers immediately. I/We hereby declare that the contents of the form and documents have been fully explained to me/us and that I/We have fully understood the significance of the proposed contract. 1) I/We declare that the rate of NCB stated above by me/us is correct and that no claim has arisen in the expiring policy (copy of the policy enclosed). I/We further undertake that, if this declaration is found to be incorrect, all benefits under the policy in respect of Section I of the policy will stand forfeited. 2) I/We further understand and agree that HDFC ERGO General Insurance will seek confirmation of above stated details from my/ our previous insurers. Pending receipt of necessary confirmation, I/We agree that, though coverage under the policy will be available to me/us, HDFC ERGO General Insurance will be liable to release the payment towards any claims under Section I of the policy only after a confirmation in this regard is received. In the event this declaration is found to be incorrect, any and all coverage available under Section I of the policy from the date of commencement of the policy shall stand automatically forfeited. Further, any survey arranged/allowed by HDFC ERGO General Insurance of the motor vehicle, pending confirmation of this declaration from my/ our previous insurers, shall be without prejudice to any of the rights and remedies available to HDFC ERGO General Insurance as contained herein and relevant laws and regulation. 3) I/We acknowledge and agree that, pending receipt of confirmation of this declaration from my/our previous insurers, the "cash-less repair facility" provided by HDFC ERGO General Insurance shall stand suspended. 4) I/We also shall endeavour to procure the renewal notice and pass on the same to HDFC ERGO General Insurance immediately upon the receipt of such renewal notice. 5) I/we authorize HDFC ERGO General Insurance and associate partners to contact me via email, phone, SMS. 6) I hereby grant consent to Agent/Broker/Corporate Agent or any other licensed intermediary to share my KYC (Know your Customer) and customer due diligence information with HDFC ERGO General Insurance Company Limited for the purpose of my insurance proposal

Valid PUC:

I/We hereby declare and confirm having a valid Pollution Control (PUC) Certificate.

Compulsory Personal Accident:

Compulsory Personal Accident (PA) Cover for owner-driver (PA Cover for Owner –Driver is compulsory for individual vehicle owners)

I hereby declare that the Owner Driver does not require Compulsory Personal Accident Cover as

- ☐ Owner Driver has a separate existing Personal Accident cover against Death and Permanent Disability (Total and Partial) for Sum Insured of at least 15 lacs.
- ☐ Owner Driver has a separate Standalone Compulsory Personal Accident policy for Sum Insured of Rs 15 lacs
- ☐ The Vehicle to be insured is not owned by an individual.
- ☐ The Owner Driver does not have an effective driving license

Note: Where the owner driver owns more than one vehicle, Compulsory Personal Accident cover can be granted for any one vehicle as opted by him/her.) Personal Accident cover for owner driver is compulsory for Sum Insured of 15 lakhs for Two Wheeler. Compulsory Personal Accident Cover for Owner Drivers cannot be granted where the Vehicle is owned by a company, a partnership firm or a similar body corporate.

VERNACULAR DECLARATION

Declaration in case the proposal is filled other than the Proposer/the proposer sign in vernacular language/proposer is illiterate (to be certified by someone other than agent/employee of the company)

(The content of this form and its particulars have been explained by me in vernacular to the Proposer who has understood and confirmed the same.)

Name of the Translator: _____

Signature of the Translator _____

Place _____ Date _____

Name of the insured: _____

Signature of the insured: _____

Place _____ Date _____

FRAUD WARNING

This policy shall be voidable at the option of the Company in the event of mis-representation, mis-description or non-disclosure of any material particulars by the Proposer. Any person who, knowingly and with intent to fraud the insurance company or any other person, files a proposal for insurance containing any false information, or conceals or the purpose of misleading, Information concerning any fact material thereto, commits a fraudulent insurance act, which will render the policy voidable at the sole discretion of the insurance company and result in a denial of insurance benefits.

ANTI- MONEY LAUNDERING

The Company believes in adherence to Anti Money Laundering (AML) guidelines/rules as it aids in ensuring that financial institution like ours are not used as vehicle for money laundering. The policyholder/ nominee are thus bound to provide such information as may be required by the Company for ensuring the adherence of AML guidelines/rules.

SHARING OF INFORMATION CLAUSE

The information sought from the insured is strictly for the purpose of policy issuance and policy servicing. This information sought and the details of policy are kept confidential and will not be shared with any external party in any circumstances whatsoever. However, in instances when such information/ details is sought by any governmental bodies / regulatory authorities or when the Company is directed to share such information in accordance with any law/ regulations or direction from any such governmental bodies / regulatory authorities, the Company will be bound to abide to such directions.

DATA PROTECTION REQUIREMENT (BELOW DECLARATION SHOULD BE MENTIONED IN INSURED DECLARATION)

"I/We hereby understand, declare, consent and authorize the Company that all details of the policy and financial information, as provided to the Company may be utilized for processing the claim made under the Policy. I/We hereby also understand, declare and consent that the Company shall have right to retain and disseminate the same to any service provider for providing services related to insurance"

PROHIBITION OF REBATES (SECTION 41 OF INSURANCE ACT, 1938 AS AMENDED)

No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectuses or tables of the insurer: provided that acceptance by an insurance agent of commission in connection with a policy of life insurance taken out by himself on his own life shall not be deemed to be acceptance of a rebate of premium within the meaning of this sub-section if at the time of such acceptance the insurance agent satisfies the prescribed conditions establishing that he is a bona fide insurance agent employed by the insurer.

Any person making default in complying with the provisions of this section shall be liable for a penalty which may extend Rs 10 Lakhs

☐ Go Green and Make a difference!! By choosing this option, only soft copy of Policy shall be delivered to your registered mail. The soft copy is valid for lodging claims or any other service needs. (If you require physical copy of your policy in future, please visit "Help" section on www.hdfcergo.com or contact our customer care).

DECLARATION BY INSURED

I / We hereby declare that the statements made by me / us in this Proposal Form are true to the best of my / our knowledge and belief and I / We hereby agree that this declaration shall form the basis of the contract between me / us and HDFC ERGO General Insurance Company Limited.

I/We also declare that any additions or alterations are carried out after the submission of this proposal form then the same would be conveyed to the insurers immediately.

Place_____

Date_____

Signature of Proposer_____

FOR OFFICE USE ONLY

Channel Partner Code: _____ Branch Location: _____ Signature of Channel Partner: _____