

# Proposal Form - my: health Women Suraksha Women Cardiac Plan

| Application No   |               |                           |                        |                             |                       |                      |
|--|---------------|---------------------------|------------------------|-----------------------------|-----------------------|----------------------|
| Please fill the form in BLOC     Please answer all the question and while writing address. | tions fully a | and correctly. If a part  | icular question is n   | ot applicab<br>k between tv | le to you<br>vo words | Photograph           |
| The Company's liability do     Policyholder and full premiu                                |               |                           |                        | oposal has b                | een forma             | lly intimated to the |
| Intermediary Code  | Int           | ermediary Name            |                        | Intermediar                 | y Number              |                      |
|  |               |                           |                        |                             |                       |                      |
|  |               | Proposer D                | etails                 |                             |                       |                      |
|  |               |                           |                        |                             |                       |                      |
| Name of the Proposer   |               |                           |                        |                             |                       |                      |
| Date of Birth  |               |                           |                        |                             |                       |                      |
| Nationality  |               |                           |                        |                             |                       |                      |
| Residential Status   |               | Resident Indian           |                        | □ NRI                       |                       |                      |
| Current Country of Residence   |               |                           |                        |                             |                       |                      |
| Address  |               |                           |                        |                             |                       |                      |
| □ Please tick if your permane  | nt address    | is same as above. If r    | ot, kindly fill in Per | manent addre                | ess below:            |                      |
| Permanent address  |               |                           |                        |                             |                       |                      |
| E-Mail   |               |                           |                        |                             |                       |                      |
| GSTIN / UIN (if any)   |               |                           |                        |                             |                       |                      |
| Marital Status   |               |                           |                        |                             |                       |                      |
| Contact Number   |               |                           |                        |                             |                       |                      |
| Permanent Account Number (PAN)   |               |                           |                        |                             |                       |                      |
| I have eIA   |               | Yes                       |                        |                             | No                    |                      |
| I would like to apply for eIA  |               | Karvy 🗆                   | CAMS                   | □ NSDL                      |                       | □ CDSL               |
|  |               | Upto 2.5 Lac              |                        |                             | 2.5 Lac to            |                      |
| Annual Income  |               | 5 Lac to 15 Lac           |                        |                             | 15 Lac to             | 30 Lac               |
|  |               | Above 30 Lac              |                        |                             |                       |                      |
| Education Level  |               |                           |                        |                             |                       |                      |
| Employee ID (Employees of HDFC Group and Munich Re Group)                                  |               |                           |                        |                             |                       |                      |
| Policy Number of any active HDFC   |               |                           |                        |                             |                       |                      |
| ERGO Policy where you are the  |               |                           |                        |                             |                       |                      |
| Policyholder   |               |                           |                        |                             |                       |                      |
| CKYC No.   |               |                           |                        |                             |                       |                      |
| Are you a Politically Exposed  |               |                           |                        |                             |                       |                      |
| Person (PEP) or family member/   |               | Yes                       |                        | □ No                        |                       |                      |
| close relative / associate of PEP  | DEDalara i    | andividuale who have h    |                        |                             | blic francti          | ana bu a favaissa    |
| Note: Politically Exposed Persons" (I country, including the heads of State                |               |                           |                        |                             |                       |                      |
| executives of state-owned corporation  | ons and imp   | portant political party o | officials              |                             |                       |                      |
|  |               | Salaried                  | ☐ Self Emp             |                             |                       | Business Owner       |
|  |               | Student                   | ☐ Housewi              | te                          |                       | Retired              |
| Occupation   |               | Others                    |                        |                             |                       |                      |
|  |               | please select source      | of income whicheve     | er is applicab              | le:                   |                      |
|  |               | Rentals                   |                        |                             |                       |                      |
|  |               | Interest                  |                        |                             |                       |                      |
|  |               | Pension                   |                        |                             |                       |                      |
|  |               | Investment                |                        |                             |                       |                      |
| Industry Type  |               | Antique dealer            | ☐ Art deale            | er                          |                       | Jewellery            |

HDFC ERGO General Insurance Company Limited. IRDAI Reg. No.146 CIN: U66030MH2007PLC177117. Registered & Corporate Office: 6th Floor, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059. Customer Experience Management, Customer Happiness Center: D-301, 3rd Floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai - 400 078. For Claim/Policy related queries call us at +91 22 6234 6234/+91 120 6234 6234 or Visit Help Section on www.hdfcergo.com for policy copy/tax certificate/make changes/register & track claim. Product Name: my: health Women Suraksha | Product UIN:

Mining

Agriculture

Import-Export

Scrap Dealing

Shipping

Stock Broking



|   | BFSI                  |      | Real Estate | Manufacturing |
|---|-----------------------|------|-------------|---------------|
|   | if Others, please spe | cify |             |               |
| Is your total aggregate premium across all products with HDFC ERGO General Insurance Company Limited more than INR 2 lakhs?       | Yes                   |      | No          |               |
| Do you have investable assets for more than INR 5 crores? (Investable assets like cash holdings, deposits, stocks and bonds etc.) | Yes                   |      | No          |               |
| Is your total aggregate premium across all retail products with HDFC ERGO General Insurance Company Limited INR 30 lakhs or more? | Yes                   |      | No          |               |

# **Details of the Persons Proposed to be insured**

| S. No | Name | Basic<br>Sum<br>Insured | Date of Birth | Mobile<br>Number | Gender<br>(M/F/TG) | Height (in cms) | Weight<br>(in kgs) | Relationship<br>with<br>Proposer | Politically<br>Exposed<br>person<br>(Y / N) | ABHA ID<br>(if<br>available) |
|-------|------|-------------------------|---------------|------------------|--------------------|-----------------|--------------------|----------------------------------|---|------------------------------|
| 1     |      |                         |               |                  |                    |                 |                    |                                  |   |                              |
| 2     |      |                         |               |                  |                    |                 |                    |                                  |   |                              |
| 3     |      |                         |               |                  |                    |                 |                    |                                  |   |                              |
| 4     |      |                         |               |                  |                    |                 |                    |                                  |   |                              |
| 5     |      |                         |               |                  |                    |                 |                    |                                  |   |                              |
| 6     |      |                         |               |                  |                    |                 |                    |                                  |   |                              |

Note: In case any insured person(s) wish to generate his/her ABHA ID. Kindly visit the link:

https://healthid.ndhm.gov.in/register

## **Nominee Details**

| Name | Relationship | Address<br>of the<br>Nominee | Permanent Address of Nominee (If same not required to be filled) | e-mail of<br>Nominee | Mobile<br>number<br>of<br>Nominee | Bank<br>account<br>number<br>of<br>Nominee | IFSC<br>Code | Name<br>of the<br>Bank | % Share of Nomination |
|------|--------------|------------------------------|--|----------------------|-----------------------------------|--|--------------|------------------------|-----------------------|
|      |              |                              |  |                      |                                   |  |              |                        |                       |
|      |              |                              |  |                      |                                   |  |              |                        |                       |
|      |              |                              |  |                      |                                   |  |              |                        |                       |
|      |              |                              |  |                      |                                   |  |              |                        |                       |

Where Nominee is a minor, give the details of Appointee

| Name of the Appointee | Relationship | Address of the Appointee |
|-----------------------|--------------|--------------------------|
|                       |              |                          |

# Note:

- 1. The nominee must be an immediate relative of the Proposer. Nominee for any of the persons proposed to be insured shall be the Proposer.
- Name of Nominee should be as per bank records to ensure smooth processing

HDFC ERGO General Insurance Company Limited. IRDAI Reg. No.146 CIN: U66030MH2007PLC177117. Registered & Corporate Office: 6th Floor, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059. Customer Experience Management, Customer Happiness Center: D-301, 3rd Floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai - 400 078. For Claim/Policy related queries call us at +91 22 6234 6234/+91 120 6234 6234 or Visit Help Section on www.hdfcergo.com for policy copy/tax certificate/make changes/register & track claim. Product Name: my: health Women Suraksha | Product UIN: HDFHLIP22142V032122 | Product code: HE/RL/Health-1/160 2 | P a g e



| Policy Details         |    |  |  |  |  |  |  |
|------------------------|----|--|--|--|--|--|--|
| Policy Period: From    | To | (Policy Period: 1 Year/2Years/3Years)        |  |  |  |  |  |
|                        |    | Coverages and Optional Covers                |  |  |  |  |  |
| Assault and Burn       |    | Sum Insured ( max Up to 50% of Gross Monthly |  |  |  |  |  |
| Post Diagnosis Support |    | Income)                                      |  |  |  |  |  |
| Loss of Job Benefit    |    | No of Months (Max up to 6 months)            |  |  |  |  |  |

# **Existing/Previous Insurance Policy Details**

Please provide details of your existing Health Insurance/Critical Illness Insurance Policies

| Policy No. /<br>Application<br>No. | Insurer Name |  | od of Insu | rance<br>D/MM/YY | Sum<br>Insured | Claims lodged during the preceding years |
|------------------------------------|--------------|--|------------|------------------|----------------|--|
|                                    |              |  |            |                  |                |  |
|                                    |              |  |            |                  |                |  |

<sup>\*</sup> Please note that continuity of benefits shall NOT be considered if the above question of want of continuity is not replied affirmative, details are not provided and Portability form and relevant supporting documents are not submitted.

# Medical and life style information

**Section A: Medical** History: Please answer the below mentioned questions in MM - YY of diagnosed date. Has any of the persons proposed to be insured ever suffered from / are currently suffering from any of the following: If Yes, Please fill the relevant details as mentioned below:

| Health Conditions   | Insured<br>1   | Insured<br>2   | Insured 3  | Insured 4  |
|---|--|--|--|--|
|   |  |  |  |  |
| I. High or low blood pressure, Chest Pain, or any other cardiac   | F to read of the r | Yes  | F the report of  | Faring of the second of the se |
| disorder?   | Since  | Since  | Since  | Since  |
|   | MM - YY  | MM – YY  | MM – YY  | MM – YY  |
| II. Tuberculosis, Asthma, Bronchitis or any other lung/respiratory  | F to large<br>of color<br>of the color<br>of the color   | P to loop and will be a series of the series | F to least of the state of the  | F to range<br>per descript<br>D to the con-<br>traction of the con-<br>center of the con-  |
| disorder  | Since  | Since  | Since  | Since  |
|   | MM - YY  | MM – YY  | MM – YY  | MM – YY  |
| III. Ulcer (Stomach/Duodenal), liver or gall bladder disorder or any other digestive tract disorder?      | F to regis<br>or above<br>or desired<br>or lands   | Frence Yes   | F to read of the second of the | F the rings<br>pot office<br>of the first  |
| alcorder of any exist algebrae tract disorder.  | Since  | Since  | Since  | Since  |
|   | MM - YY  | MM - YY  | MM – YY  | MM - YY  |
| IV. Kidney Failure, Stone in kidney or urinary tract, Prostate disorder or any other kidney/urinary tract | F to large of state of the stat | France Yes   | F to represent the second of t | F to rope of the state of the s |
| disorder  | Since  | Since  | Since  | Since  |
|   | MM - YY  | MM – YY  | MM – YY  | MM - YY  |
| V. Stroke, Epilepsy (fits), Paralysis or any other nervous system (Brain, Spinal cord, etc.) disorder     | Por resp.<br>2 det energy<br>2 det energy<br>2 det energy<br>2 det energy  | F the large<br>and the<br>B rid war<br>B rid war<br>W rid warf as  | Forms Yes  | Farmer Did not to the state of  |
| ,   | Since  | Since  | Since  | Since  |
|   | MM - YY  | MM – YY  | MM – YY  | MM – YY  |

HDFC ERGO General Insurance Company Limited. IRDAI Reg. No.146 CIN: U66030MH2007PLC177117. Registered & Corporate Office: 6th Floor, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059. Customer Experience Management, Customer Happiness Center: D-301, 3rd Floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai - 400 078. For Claim/Policy related queries call us at +91 22 6234 6234/+91 120 6234 6234 or Visit Help Section on www.hdfcergo.com for policy copy/tax certificate/make changes/register & track claim. Product Name: my: health Women Suraksha | Product UIN: HDFHLIP22142V032122 | Product code: HE/RL/Health-1/160



| VI. Diabetes, Impaired glucose tolerance (Pre-diabetes),  | To trappi   | The image  | The maps   | T the image per all .  |
|---|---|--|--|--|
| Thyroid/Pituitary Disorder or any other endocrine   | Formation of the state of the s      | Yes Yes  | Finance<br>Distriction<br>Distriction<br>Structure<br>Yes  | F bring<br>Profession<br>Post of the second of t |
| disorder?   | Since   | Since  | Since  | Since  |
| VII. Tumor (Swelling)-benign or malignant, any external   | MM - YY   | MM – YY  | MM – YY  | MM – YY  |
| ulcer/growth/ cyst/mass anywhere in the body?   | Forest of a state of a      | F the state of the | Formula de servicio de servici | F the second sec     |
|   | Since   | Since  | Since  | Since  |
|   | MM - YY   | MM – YY  | MM – YY  | MM – YY  |
| VIII. Arthritis, Spondylitis or any other disorder of the muscle/bone/joint                                     | To have the state of the state       | F twings and the street of the | F be represented to the control of t | F bring and of the state of the     |
| musue/bone/joint  | Since   | Since  | Since  | Since  |
| IX. Diseases of the Ear/Nose/Throat/Teeth/ Eye (please  | MM - YY   | MM – YY  | MM – YY  | MM – YY  |
| mention Dioptresin case of refractory error)?   | P to represent the second of t      | F things and the second | France of the second of the se | F be ready selected by the sel     |
|   | Since   | Since  | Since  | Since  |
|   | MM - YY   | MM – YY  | MM – YY  | MM – YY  |
| X. HIV/AIDS or sexually transmitted diseases or any immune system disorder                                      | The long reach report of the long report of t      | Yes  | Francisco<br>ordered<br>Ottown<br>Ottown<br>Ottown<br>Ottown   | F The representation of the second of the se     |
| System disorder   | Since   | Since  | Since  | Since  |
| XI. Anemia, Leukemia, Lymphoma or any other blood/  | MM - YY   | MM – YY  | MM – YY  | MM – YY  |
| lymphatic system disorder   | F be large research for the first of the fir      | Yes  | France of the second of the se | Foreign to the service of the servic     |
|   | Since   | Since  | Since  | Since  |
|   | MM - YY   | MM – YY  | MM – YY  | MM – YY  |
| XII. Psychiatric/ Mental illnesses or sleep disorder  | Foreign Yes   | Yes  | France<br>Officers<br>Officers<br>Vessel   | The series of th     |
|   | Since   | Since  | Since  | Since  |
| VIII Litaria Eliarid Eliar adarras haratar anno de  | MM - YY   | MM – YY  | MM – YY  | MM - YY  |
| XIII. Uterine Fibroid, Fibro adenoma breast or any other<br>Gynecological (Female reproductive system)/Breast   | Posterior reservations and the second and the secon      | Province and the second | Formula rice of the state of th | F the region of      |
| disorder?   | Since   | Since  | Since  | Since  |
| WW/ P   | MM - YY   | MM - YY  | MM – YY  | MM - YY  |
| XIV. Been addicted to alcohol, narcotics, habit forming<br>drugs or been under detoxification therapy?          | F or reservation of the second  | Yes  | France<br>or the con-<br>ordered Yes   | Yes  |
| -   | Since   | Since  | Since  | Since  |
|   | MM - YY   | MM - YY  | MM – YY  | MM - YY  |
| XV. Been under any regular medication (self/ prescribed)?   | F brage of the second of the s      | Potential Yes  | France<br>Orders<br>Orders<br>Orders   | To the second se     |
|   | Since   | Since  | Since  | Since  |
| VVII. The destates a second by Malacad Acade. Second as Acade as  | MM - YY   | MM - YY  | MM – YY  | MM - YY  |
| XVI. Undertaken any lab/blood tests, imaging tests viz. scans/MRI in the last 5 years other than routine health | Yes   | Finance of the second of the s | Frequency of the second of the | Yes Yes  |
| check-up or pre-employmentcheck-up?   | Since   | Since  | Since  | Since  |
| No. (1) 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1   | MM - YY   | MM - YY  | MM – YY  | MM - YY  |
| XVII. Undertaken any surgery or a surgery been advised and have surgery still pending?                          | Yes   | Yes  | Francis<br>Officer<br>Officer<br>Officer<br>Yes  | Yes  |
| 3, 7, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,  | Since   | Since  | Since  | Since  |
| N//// O // I/   | MM - YY   | MM - YY  | MM – YY  | MM - YY  |
| XVIII. Suffered from any other disease/ illness/ accident/ injury other than common cold or viral fever?        | F by large<br>of a fail or a fail<br>of large and a fail or a | Property of the Second of the  | France Property of the Propert | For have in the second of the      |
|   | Since   | Since  | Since  | Since  |
| MIX I CILL I COM  | MM - YY   | MM - YY  | MM – YY  | MM - YY  |
| XIX. Is any of the insured pregnant? If yes please mention the expected date of delivery                        | Yes   | P No cook P No c | Program<br>Didatan<br>Didatan<br>et bestin   | Yes  |
|   | Since   | Since  | Since  | Since  |
| NOV. A. C.  | MM - YY   | MM - YY  | MM – YY  | MM - YY  |
| XX. Any complaint of Diabetes, Hypertension or any  | Francisco de ser la constanta de ser la consta      | Francisco Proposition Proposit | Finance of the second of the s | Foreign Property of the Name o     |

HDFC ERGO General Insurance Company Limited. IRDAI Reg. No.146 CIN: U66030MH2007PLC177117. Registered & Corporate Office: 6th Floor, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059. Customer Experience Management, Customer Happiness Center: D-301, 3rd Floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai - 400 078. For Claim/Policy related queries call us at +91 22 6234 6234/+91 120 6234 6234 or Visit Help Section on www.hdfcergo.com for policy copy/tax certificate/make changes/register & track claim. Product Name: my: health Women Suraksha | Product UIN: HDFHLIP22142V032122 | Product code: HE/RL/Health-1/160

Rs\_

Date

Credit Card/ Debit Card No\_

Relationship with Proposer\_



|  | complication during current or earlier pre  | egnancy?   | Since                                   | Since                        | Since                        | Since                        | •                            |
|--|---|--|---|------------------------------|------------------------------|------------------------------|------------------------------|
|  |   |  | MM - YY                                 | MM - YY                      | MM – YY                      | MM - Y                       | Υ                            |
| Secti  | on B: Additional medical History as per Se  | ection A& B above  |   |                              |                              |                              |                              |
| Have<br>(Fath<br>Grand<br>unde<br>If yes<br>Relat<br>Exact | on C: Family History you or any of your immediate family mem er/ mother/ sister/ brother/ uncle/ Aunt/ Gr. dmother) have been diagnosed with , under rgone Cancer of any Kind? then give the details? cionship with family member t Diagnosis hat age the same has been diagnosed? ent status   | andfather/   |   |                              |                              |                              |                              |
|  | D. Name and James and Historian and an  |  |   |                              |                              |                              |                              |
| Secti  | on D' Name, address, dualification and co   | ntact details of the ta  | mily doctor                             |                              |                              |                              |                              |
|  | on D: Name, address, qualification and co<br>e:<br>(First Name)   | (Middle Name)  | imily doctor                            | (Last Na                     | ıme)                         |                              | _                            |
| Name   | 9:  | (Middle Name)  |   | •                            | •                            |                              |                              |
| Mobil<br>Sect<br>smo                                       | e:(First Name)  | (Middle Name)Reg No of the fan   |   | •                            | •                            |                              | _                            |
| Mobil<br>Sect<br>smo<br>nam                                | e:(First Name) le No:tion E: Does any person proposed to be inoke or consume alcohol. If yes please indic   | (Middle Name)Reg No of the fan sured ate the   | nily doctor:_                           | •                            | •                            | Insure<br>d 3<br>Yes /<br>No | Insure<br>d 4<br>Yes /<br>No |
| Name Mobil Sect smo nam Sect ( ) t Has bee                 | e:  | (Middle Name) Reg No of the fan sured ate the  posed to be insured cash or critical illness  | nily doctor: (Please tick               | Insure<br>d 1<br>Yes /<br>No | Insure<br>d 2<br>Yes /<br>No | d 3<br>Yes /                 | d 4<br>Yes /                 |
| Name Mobil Sect smo nam Sect ( ) t Has bee any             | (First Name)  le No:  | (Middle Name) Reg No of the fan sured ate the  posed to be insured cash or critical illness  | nily doctor: (Please tick               | Insure<br>d 1<br>Yes /<br>No | Insure<br>d 2<br>Yes /<br>No | d 3<br>Yes /<br>No           | d 4<br>Yes /                 |
| Name Mobil Sect smo nam Sect ( ) t Has bee any             | (First Name)  le No:  | (Middle Name)  Reg No of the fan sured ate the  posed to be insured cash or critical illness is  | (Please tick                            | Insure<br>d 1<br>Yes /<br>No | Insure<br>d 2<br>Yes /<br>No | d 3<br>Yes /<br>No           | d 4<br>Yes /                 |
| Name Mobil Sect smo nam Sect ( ) t Has bee any             | (First Name)  le No:  | (Middle Name) Reg No of the fan sured ate the  posed to be insured cash or critical illness  | (Please tick                            | Insure<br>d 1<br>Yes /<br>No | Insure<br>d 2<br>Yes /<br>No | d 3<br>Yes /<br>No           | d 4<br>Yes /                 |
| Name Mobil Sect smo nam Sect ( ) t Has bee any If the      | (First Name)  le No:  | (Middle Name)  Reg No of the fan sured ate the  posed to be insured cash or critical illness is  | (Please tick                            | Insure<br>d 1<br>Yes /<br>No | Insure<br>d 2<br>Yes /<br>No | d 3<br>Yes /<br>No           | d 4<br>Yes /                 |
| Name Mobil Sect smo nam Sect (□) to the sect any If the    | (First Name)  le No:  tion E: Does any person proposed to be in oke or consume alcohol. If yes please indicate and quantity per week  tion F: In respect of any of the persons prothe check box):  any application for life, health, hospital daily n declined, postponed, loaded or been made insurance company?  e answer is Yes, please provide the details                              | (Middle Name) Reg No of the fandsured ate the  posed to be insured cash or critical illness subject to any special  yment & Bank Accounts    | (Please tick insurance eveconditions by | Insure<br>d 1<br>Yes /<br>No | Insure<br>d 2<br>Yes /<br>No | d 3<br>Yes /<br>No           | d 4<br>Yes /                 |
| Name Mobil Sect smo nam Sect (□) t Has bee any If the      | (First Name)  le No:  tion E: Does any person proposed to be in oke or consume alcohol. If yes please indicate and quantity per week  tion F: In respect of any of the persons prothe check box):  any application for life, health, hospital daily in declined, postponed, loaded or been made insurance company?  e answer is Yes, please provide the details  Parium Details: Amount Rs. | (Middle Name) Reg No of the fan sured ate the  posed to be insured cash or critical illness is subject to any special  yment & Bank Accounty | (Please tick insurance eveconditions by | Insure<br>d 1<br>Yes /<br>No | Insure<br>d 2<br>Yes /<br>No | d 3<br>Yes /<br>No           | d 4<br>Yes /                 |

HDFC ERGO General Insurance Company Limited. IRDAI Reg. No.146 CIN: U66030MH2007PLC177117. Registered & Corporate Office: 6th Floor, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059. Customer Experience Management, Customer Happiness Center: D-301, 3rd Floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai - 400 078. For Claim/Policy related queries call us at +91 22 6234 6234/+91 120 6234 6234 or Visit Help Section on www.hdfcergo.com for policy copy/tax certificate/make changes/register & track claim. Product Name: my: health Women Suraksha | Product UIN: **5** | P a g e HDFHLIP22142V032122 | Product code: HE/RL/Health-1/160

\_ Card Type: Master\_\_\_

Visa\_\_

**Expiry** 



## For refund (Excess Premium/PPC reimbursement) and for payment of claims credited directly into your bank account

Please provide the following bank details and a copy of a Cancelled Cheque for direct credit into your bank account:

| Cheque No           | Name as in Bank Account |  |
|---------------------|-------------------------|--|
| Bank Name           | Bank Account No         |  |
| Branch Name         | IFSC Code               |  |
| Cheque Date         | MICR Code               |  |
| Cheque Amount for ₹ |                         |  |

#### Note:

- 1. The Proposer agrees and undertakes to intimate in writing to HDFC ERGO about any change in bank account details.
- 2. Cancelled Cheque should be of the same bank account in which the refund needs to be credited directly
- 3. Name on Cancelled Cheque should match with Proposer Name to ensure smooth refund / claim processing
- 4. If ECS is selected, please submit the standing instruction form available at our branches.

## Declaration, Consent & Warranty on behalf of all Person(s) proposed to be insured

- i I/We hereby declare on my behalf and on behalf of all persons proposed to be insured that the above statements are true and complete in all respects to the best of my knowledge and that I/We am/are authorized to propose on behalf of these other persons including the minor/s insured, if any.
- I/ We understand that the information provided by me/ us will form the basis of insurance policy, is subject to the Board approved underwriting policy of the Insurance company and that the policy will come into force only after full receipt to the premium chargeable.
- i I/We further declare that I/We will notify in writing any change occurring in the occupation or general health of the life to be insured/proposer after the proposal has been submitted but before communication of the risk acceptance by the Insurance Company.
- I/We declare and further consent to the Insurance Company to seek medical and other relevant information from any hospital who at any time has attended the person to be insured/proposer or from any past or present employer concerning anything which affects the physical and mental health of the person to be insured / proposer and seeking information from any insurance company to which an application for insurance on the person to be insured /proposer has been made for the purpose of underwriting the proposal and /or claim settlement.
- i I/ We declare and provide my unconditional consent that, pursuant to a claim filed by me/ us, the Insurance Company can seek medical and other relevant information/ documents for me/ us from any Doctor and/ or Hospital where I, or other Insured, had taken treatment i.e. OPD and/ or hospitalization etc.
- i I/We authorize the Insurance Company to share information pertaining to my proposal, including the medical records for the sole purpose of underwriting and/ or claims.
- i I/ We authorize the Company to process my/ our Personal information for profiling purposes and contact me/ us for (i) communicating for renewal of the Policy, (ii) upsell and/ or cross sale of other insurance products.
- i I/ We authorize the Insurance Company to share my/ our Personal Information and other relevant records details with (i) the Law Enforcement Agencies, as and when demanded and (ii) any other vendor as per the requirement etc. like printing the Insurance policy/ renewal reminders or any other such activity.
- i I/ We authorize the Insurance Company to share my/ our Personal Information and/ or medical Information/ records with any Government and/ or Statutory authorities/ bodies, including but not limited to Insurance Regulatory and Development Authority of India (IRDAI), Insurance Information Bureau (IIB) and/ General Insurance Council etc.
- Customer Satisfaction Surveys: I/ We hereby consent to the Insurance Company to use and share my/ our Personal Information with the vendors for the purpose of conducting customer satisfaction surveys and related activities aimed at improving service quality and enhancing the overall customer experience.
- i Ayushman Bharat Health Account (ABHA) Declaration: I/We provide my/ our consent to access my/ our (all insured) medical and personal records/ details, as are available in my/ our Ayushman Bharat Health Account (ABHA) and share the same with

HDFC ERGO General Insurance Company Limited. IRDAI Reg. No.146 CIN: U66030MH2007PLC177117. Registered & Corporate Office: 6th Floor, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059. Customer Experience Management, Customer Happiness Center: D-301, 3rd Floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai - 400 078. For Claim/Policy related queries call us at +91 22 6234 6234/+91 120 6234 6234 or Visit Help Section on www.hdfcergo.com for policy copy/tax certificate/make changes/register & track claim. Product Name: my: health Women Suraksha | Product UIN: HDFHLIP22142V032122 | Product code: HE/RL/Health-1/160



Third Party Administrators, Reinsurer (if applicable), Service Provider/s of HDFC ERGO and/or with any Governmental and/or Regulatory authority for the sole purposes of underwriting my/ our proposal and/ or for checking the authenticity of claims lodged by me/ us and/ or to comply with the applicable Law/ Regulations.

- i I/We hereby consent that, in any of the above scenarios, my/ our Personal Information and the medical documents etc. can be shared, and/ or accessed, as the case may be, without any intimation to me/ us.
- I hereby grant consent to Agent/Broker/Corporate Agent or any other licensed intermediary to share my KYC (Know your Customer) and customer due diligence information with HDFC ERGO General Insurance Company Limited for the purpose of my insurance proposal.

|                           | Date  |
|---------------------------|-------|
| Signature of the Proposer |       |
| Time                      | Place |

**Note:** The liability of the company does not commence until the acceptance of the proposal has been formally intimated by the insured and full premium has been realized by the company.

We are under no obligation to accept any proposal for insurance. The Proposer agrees that the receipt of the Proposal Form by HDFC ERGO General Insurance Company Limited along with the premium payment does not tantamount to the acceptance of the Proposal for insurance by HDFC ERGO General Insurance Company Limited and does not result in a concluded contract of insurance. The acceptance of the Proposal for insurance shall be at the Company's sole and absolute discretion and upon full realization of the premium payment. In the event of acceptance of the Proposal for insurance by HDFC ERGO General Insurance Company Limited, such acceptance shall be specifically intimated to the Proposer by HDFC ERGO General Insurance Company Limited along with the date from which the insurance Cover shall become effective. HDFC ERGO General Insurance Company Limited shall not be liable for any claim in respect of an event giving rise to a claim covered under the Policy of Insurance that has occurred prior to policy issuance is not covered under this policy(Your proposal form will be considered after HDFCERGO General Insurance Company Limited receives premium payment.) Fraud Warning: This policy shall be voidable at the option of the Company in the event of mis-representation, misdescription or non-disclosure of any material particulars by the Proposer. Any person who, knowingly and with intent to fraud the insurance company or any other person, files a proposal for insurance containing any false information, or conceals or the purpose of misleading, Information concerning any fact material thereto, commits a fraudulent insurance act, which will render the policy voidable at the sole discretion of the insurance company and result in a denial of insurance

Anti-Rebating Warning: As per Section 41 of the Insurance Act 1938, as amended, the practice of rebating is prohibited, as follows: No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance policy in respect to any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer. Violation of Section41 of the Insurance Act 1938, as amended, shall be punishable with a fine which may extend to Rs.10Lakhs.



# **VERNACULAR / ASSISTANCE DECLARATION**

Declaration in case the proposal is filled by other than the Proposer if the proposer is illiterate or having disability and requires assistance in completing the proposal form (to be certified by someone other than agent/employee of the company)

(The content of this form and its particulars have been explained by me to the Proposer who has understood and confirmed the same)

| Name of the Translator / Representative   |   |
|---|---|
| Place   |   |
| Date  | Signature of the Translator / Representative  |
|   |   |
| Name of the Proposer  |   |
| Place   |   |
| Date  | Signature of the Proposer   |
| id.   | nall provide you with soft copy of your Policy at your registered e-mail  |
| claims and for any other service needs.   |   |
| ☐ Additionally, by ticking the check box we understa  | and that you wish to have a physical copy of your policy.   |
| For details on the process to receive your physical p customer care for the same  | olicy kindly visit "Help" section on www.hdfcergo.com or contact our  |
|   | Agent's Declaration   |
|   |   |
| Person of the Corporate Agent/Authorized employee of all the contents of this Proposal Form, Including the including statement(s), information and response(s) su any details sought here in will form the basis of the Con is accepted by the Company for issuance statement(s)/information/response(s) is/are contained | (Full Name) in my capacity as an Insurance Advisor/ Specified of the Broker/Relationship Officer, do hereby declare that I have explained nature of the questions contained in this Proposal Form to the Proposer bmitted by him/her in this Proposal Form to questions contained herein or stract of Insurance between the Company and the Proposer, if this Proposal of the Policy. I have further explained that if any untrue in this Proposal Form/ including addendum(s), affidavits, statements, shall have the right to vary the benefits which may be payable and further I fact, the policy issued to his/her favor pursu |
| the company.  | s null and void and all premiums paid under the Policy may be forfeited to  |
| License No. (Advisor/Corporate Agent/Broker/Relation  | onship Officer)   |
| Place:Date:   | Signature of Agent:   |

HDFC ERGO General Insurance Company Limited. IRDAI Reg. No.146 CIN: U66030MH2007PLC177117. Registered & Corporate Office: 6th Floor, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059. Customer Experience Management, Customer Happiness Center: D-301, 3rd Floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai - 400 078. For Claim/Policy related queries call us at +91 22 6234 6234/+91 120 6234 6234 or Visit Help Section on www.hdfcergo.com for policy copy/tax certificate/make changes/register & track claim. Product Name: my: health Women Suraksha | Product UIN:



# **Check List**

Please check the following documents are attached along with the proposal form

i. ID Proof: Passport/ Pan Card/Voter id card/Driving License/ Letter from a recognized public authority

ii. Proof of residence: Telephone Bill/ Bank Account Statement/ letter from any recognized public authority/Electricity Bill/ Ration Card

iii. Age Proof: Proof of Ageiv. Renewal Notice with claim details

v. Photocopies of all previous policies and endorsements

| For Office Use Only  |  |  |  |  |  |
|--|--|--|--|--|--|
| Channel Partner Code:  | Branch Locatio   | on:Signature of Channel Partner:   |  |  |  |
|  | Insurance is the subjec  | t matter of solicitation   |  |  |  |
| Acknowledgement Customer Copy  |  |  |  |  |  |
| Received from Mr. / Ms. / Mrs.   |  | Cheque No:   |  |  |  |
| Dated  | Drawn on   | Bank for a sum of ₹  |  |  |  |
| towards payment of premium on behalf of HDFC ERGO General Insurance Company Ltd. |  |  |  |  |  |
| Date Signature& seal   |  |  |  |  |  |
| issue a policy, which decision shall be subject to the policy to                 | is and always shall be in our so<br>erms and conditions and we sha | irance nor any payment for any policy sought obliges us to agree to ble and absolute discretion. If we accept a proposal for insurance, it all have no liability to make any payment if premium is not received the proposal, we will inform you and refund any payment received |  |  |  |
| from you without interest within   | n next 30 days.  |  |  |  |  |

Plan details: Women Cardiac Plan

| Se<br>c | Section Details               | Coverage                               | Sum Insured Limits |  |  |
|---------|-------------------------------|--|--------------------|--|--|
|         |                               | Open Chest CABG                        |                    |  |  |
|         |                               | Heart Valve Repair                     |                    |  |  |
| A1      | Cardiac Ailments & Procedures | First Heart Attack of Specified        | 1 L to 5 CR        |  |  |
|         |                               | Coma of Specified Severity             |                    |  |  |
|         |                               | Stroke Resulting in Permanent Symptoms |                    |  |  |
|         |                               | Angioplasty                            |                    |  |  |
|         |                               | Balloon Valvotomy or Valvuloplasty     |                    |  |  |
|         |                               | Insertion of Pacemaker                 |                    |  |  |
|         |                               |  |                    |  |  |
| В       | my: Health Active             | Fitness Discount                       |                    |  |  |
|         |                               | Health Incentives                      | NA                 |  |  |
|         |                               | Wellness & Health Coach                |                    |  |  |
|         |                               |  |                    |  |  |
| С       | Renewal Benefits              | Preventive Health Check-up             | NA                 |  |  |

HDFC ERGO General Insurance Company Limited. IRDAI Reg. No.146 CIN: U66030MH2007PLC177117. Registered & Corporate Office: 6th Floor, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai – 400 059. Customer Experience Management, Customer Happiness Center: D-301, 3rd Floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai - 400 078. For Claim/Policy related queries call us at +91 22 6234 6234/+91 120 6234 6234 or Visit Help Section on www.hdfcergo.com for policy copy/tax certificate/make changes/register & track claim. Product Name: my: health Women Suraksha | Product UIN:



| D | Coverages and Optional covers | A2. Assault & Burns  | Separate SI. Equivalent to Base Sum Insured   |
|---|-------------------------------|--|---|
|   |                               | Post diagnosis Support     a. Molecular Gene Expression Profiling     Test     b. Outpatient Counselling     c. Second Opinion | a. Up to 10,000 - Molecular Gene Expression Profiling Test - once in Policy term b. 3,000 per session for up to maximum of 6 sessions c. Up to 10,000 |
|   |                               | 2. Loss of Job Benefit   | Up to 50% of Monthly Salary, up to 6 months   |