HDFC ERGO General Insurance Company Limited



FIDELITY GUARANTEE INSURANCE - PROPOSAL FORM

1.	a) Name and address of the	ne Employer				#Mobile			
	b) Description of Business								
	c) Since when established								
2.	*	etails of Employees to be guaranteed							
	Name	Designation	Since when, in service	Place of Employment	Total remuneration p.m	Amount to be guaranteed	Any Security deposit taken		
					Rs	Rs	Rs		
	(Attach a Schedule)								
3.	State the estimate of maximum amount held by any employee at any one time and for how long? a) Money: Amount b) Stock: Amount Period Period								
4.	a) Has there been any occ	Has there been any occasion to question honesty or conduct of any person proposed for guarantee? If so, details.							
	b) What independent syste	em is there to check that a	I sums received by employees a	re accounted for?					
5.	a) Do employees pay out	Do employees pay out money or draw cash form Employer's account?							
		System of operation of Bank account and precautions taken							
	, ,								
		· · · · · · · · · · · · · · · · · · ·							
6.	How often the cash book is balanced, the entries checked with Vouchers and Bank's Pass Book and with counter-foils of receipt books?								
7.	How often are the Proposer	's book balanced?							
8.	a) System followed for purchase of goods and recording deliveries								
	b) System followed for au	thorising despatch of good	s and ensuring that despatch is	recorded and charged to the cu	stomer?				
9.	How often and by whom stock verification is done?								
10.	System for collecting outstanding accounts								
11.	How often will statements of account be furnished by the Proposer direct to Customers?								
12.	What is the extent and frequency of the audit?								
13.	Details of losses suffered on account of infidelity of any employees during last 5 years and steps taken to prevent recurrence.								
14.	Details of other Fidelity Insurance covers for these employees with any other Company.								
	•	Has any Company in respect of any fidelity Insurance declined your proposal? cancelled or refused to renew policy? accepted your proposal on special terms and conditions?							
16.	Whether floater facility is red	quired?							
17.	Is there any other material information relevant to the acceptance of this proposal which must known by the Company?								
18.	For what period is insurance	e required? From	To		_				
#Ple	ease provide correct mobile n	umber of the proposed ins	ured, to receive information relati	ing to policy servicing and prem	ium acknowledgement.				
	·			PREMIUM DETAILS	•				
Λma	ount Po	Pungos		T REMION DETAILS					
AM	ount Rs.	Rupees							
				SOURCES OF FUND					
Sala	ary Business	Other Please	Specify)						
				BANK ACCOUNT DETAILS					
Varr	ne of the Bank Account Holde	r							
	k Account No.					Account: Sa	vings Current		
	ne of Bank					Branch			
		umber of the bank and bra	nch appearing on the cheque iss	sued by the bank)					
	C Code (11 character code ap		•						
			,						
l wis			ny payment/claims will be directly	•	Account.*				
	^As per the IRDAI, its r	mandatory that all paymen	ts made to the insured only throu	ign electronic mode.					

DECLARATION & WARRANTY ON BEHALF OF ALL PERSONS PROPOSED TO BE INSURED

I/We hereby understand, declare, consent and authorize the Company to use financial information, as provided to the Company for underwriting the risk. I/we authorize HDFC ERGO General Insurance and associate partners to contact me via email, phone, SMS. I hereby grant consent to Agent/Broker/Corporate Agent or any other licensed intermediary to share my KYC (Know your Customer) and customer due diligence information with HDFC ERGO General Insurance Company Limited for the purpose of my insurance proposal.

I/We hereby declare and warrant that the above statements are true and complete and that I/We have withheld no information whatsoever which is material for the acceptance of this proposal. I/We agree that this declaration and the answers given above shall be the basis of the contract between me/us and the Company and shall be deemed to be incorporated in such contract and that if any untrue statement be contained or any material information is withheld or not disclosed therein the said contract shall be absolutely null and void I/We undertake to exercise all reasonable precautions and care and I/We agree to accept the Policy in the form issued by the Company subject to the terms, exceptions and conditions prescribed therein or endorsed on the Policy.

SECTION 41 PROHIBITION OF REBATES

- 1. No person shall allow or offer to allow, either directly or indirectly as an inducement to any person to take out or renew or continue an Insurance in respect of any kind of risk relating to lives or property in India any rebate of the whole of the commission payable or any rebate of the premium shown in the policy nor shall any person taking out or renewing or continuing a policy accept any rebate except such rebate as may be allowed in accordance with the published prospectuses or tables of the insurer.
- 2. Any person making default in complying with the provisions of this section shall be punishable with fine which may extend to ₹10 Lakhs.

Place	-	
Date	_	Signature of Proposer

N.B. The Company does not assume any liability until the Proposal has been accepted and the Premium received.

Fill the form in Block Letters. If the above space is not sufficient for answer, please continue on a separate sheet and attach hereto.