



PUBLIC NOTICE

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH
COMPANY SCHEME APPLICATION NO. 783 OF 2020**

HDFC ERGO HEALTH INSURANCE LIMITED

**...APPLICANT NO. 1/
TRANSFEROR**

WITH

HDFC ERGO GENERAL INSURANCE COMPANY LIMITED

**...APPLICANT NO. 2/
TRANSFEREE**

NOTICE is hereby given that by an order dated April 30, 2020, the Division Bench of the National Company Law Tribunal, Mumbai Bench (“**Hon’ble Tribunal**”) has directed that meetings of the Equity Shareholders and Unsecured Creditors of HDFC ERGO General Insurance Company Limited (the “**Company**”) for the purpose of considering and if thought fit, approving with or without modification, the Scheme of Amalgamation proposed to be made between the Company and its members be dispensed with/need not be held.

In pursuance of the said order, further notice is hereby given that copies of the Scheme of Amalgamation and of the statement under Section 230 of the Companies Act, 2013 are available on the website of the Company at www.hdfcergo.com upto June 20, 2020 and can be obtained free of charge between May 18, 2020 to June 20, 2020 during 10.00 AM to 12.30 PM at the registered office of the Company at 1st Floor, HDFC House, 165-166 Backbay Reclamation, H. T. Parekh Marg, Churchgate, Mumbai 00 020.

The abovementioned Scheme of Amalgamation will be subject to the subsequent approval of the Hon’ble Tribunal.

Dated this 18th day of May, 2020

Yours truly

For **HDFC ERGO General Insurance Company Limited**

A handwritten signature in black ink, appearing to read "Dayananda V. Shetty".

Dayananda V. Shetty
Company Secretary & Chief Compliance Officer
FCS: 4638