



**April 30, 2025**

Ref No.: HDFCERGO/S&C/AS/2025-26/14

The Manager  
Listing Department  
Wholesale Debt Market  
BSE Limited, Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400 001

**Ref: Scrip Code of Debt: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014  
Scrip Code of Debt: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022  
Scrip Code of Debt: 974609 Security ID: 815HEGICL33, ISIN: INE225R08030  
Scrip Code of Debt: 975112 Security ID: 815HEGIC33, ISIN: INE225R08048  
Scrip Code of Debt: 976500 Security ID: 820HEGIC35, ISIN: INE225R08055**

Dear Sirs/Madam,

**Sub: Disclosure under Chapter XIV of SEBI Operational Circular dated August 10, 2021**

In accordance with Regulation 17(1) and 20 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Chapter XIV of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended, we enclose herewith the disclosure in the prescribed format.

This intimation is also being uploaded on the website of the Company at [www.hdfcergo.com](http://www.hdfcergo.com).

We request you to kindly take the same on record.

**Thanking You,  
Yours faithfully,  
For HDFC ERGO General Insurance Company Limited**

**Vyoma Manek  
Company Secretary and Chief Compliance Officer  
ACS: 20384**

**Encl.: a/a**

1. Listing Details and  
2. Hyperlink of 'Listing Notification by stock exchange':

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange	Hyperlink of 'Listing Notification by stock exchange'
1.	INE225R08014	09-Nov-21	11-Nov-21	3750	First issue	BSE Limited	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20211111-19">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20211111-19</a>
2.	INE225R08022	19-Sep-22	21-Sep-22	800	First issue	BSE Limited	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20220921-52">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20220921-52</a>
3.	INE225R08030	20-Feb-23	21-Feb-23	30000	First issue	BSE Limited	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20230221-25">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20230221-25</a>
4.	INE225R08048	26-Sep-23	28-Sep-23	32000	First issue	BSE Limited	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20230928-40">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20230928-40</a>
5.	INE225R08055	17-Mar-25	19-Mar-25	32500	First issue	BSE Limited	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20250319-36">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculrs.aspx?page=20250319-36</a>

**3. Details of record date:**

Sl. No.	ISIN	Record date	Interest/redemption	Date of payment of interest/redemption
1.	INE225R08014	24-Oct-24	Interest	11-Nov-24
2.	INE225R08022	03-Sep-24	Interest	19-Sep-24
3.	INE225R08030	04-Feb-25	Interest	20-Feb-25
4.	INE225R08048	10-Sep-24	Interest	26-Sep-24
5.	INE225R08055*	NA	NA	NA

Note: In case due date of payment falls on a bank holiday, actual payment is made as per the terms of the issuance.

\* NCDs issued on March 17, 2025 and the first payment of interest will be due on March 17, 2026, hence record date is not applicable.

**4. Details of credit rating:****a. Current rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs (verified/ not verified)	Date of verification
INE225R08014	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	20-Oct-21	Verified	27-Feb-25
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	18-Oct-21	Verified	05-Feb-25
INE225R08022	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	02-Sept-22	Verified	27-Feb-25
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	02-Sept-22	Verified	05-Feb-25

## HDFC ERGO General Insurance



ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs (verified/ not verified)	Date of verification
INE225R08030	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	24-Jan-23	Verified	27-Feb-25
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	20-Jan-23	Verified	05-Feb-25
INE225R08048	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	04-Sep-23	Verified	27-Feb-25
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	04-Sep-23	Verified	05-Feb-25
INE225R08055	CRISIL Ratings Limited	CRISIL/ AAA	Stable	New	27-Feb-25	Verified	27-Feb-25
	ICRA Limited	ICRA/ AAA	Stable	New	05-Feb-25	Verified	05-Feb-25

*\*Date when credit rating was first issued.*

## b. Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating*	Verification status of CRAs (verified/ not verified)	Date of verification
INE225R08014	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	20-Oct-21	Verified	03-Sept-24
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	18-Oct-21	Verified	25-Sept-24
INE225R08022	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	02-Sept-22	Verified	03-Sept-24
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	02-Sept-22	Verified	25-Sept-24
INE225R08030	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	24-Jan-23	Verified	03-Sept-24
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	20-Jan-23	Verified	25-Sept-24
INE225R08048	CRISIL Ratings Limited	CRISIL/ AAA	Stable	Reaffirm	04-Sep-23	Verified	03-Sept-24
	ICRA Limited	ICRA/ AAA	Stable	Reaffirm	04-Sep-23	Verified	25-Sept-24

## 5. Payment Status:

a. Whether Interest payment/~~redemption payment~~ made (yes/ no): Yes

b. Details of interest payments:

ISIN	Issue size	Interest Amount due to be paid on due date	Frequency	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment	Actual date for interest payment	Amount of interest paid	Date of last interest payment	Reason for non - payment/ delay in payment
INE225R08014	375 crore	26,62,50,000	Annual	NA	NA	24-Oct-24	09-Nov-24	11-Nov-24	26,62,50,000	09-Nov-23	NA
INE225R08022	80 crore	6,17,60,000	Annual	NA	NA	03-Sep-24	19-Sep-24	19-Sep-24	6,17,60,000	20-Sep-23	NA
INE225R08030	300 crore	24,45,00,000	Annual	NA	NA	04-Feb-25	20-Feb-25	20-Feb-25	24,45,00,000	20-Feb-24	NA
INE225R08048	320 crore	26,08,00,000	Annual	NA	NA	10-Sep-24	26-Sep-24	26-Sep-24	26,08,00,000	26-Sep-24*	NA
INE225R08055	<b>New NCD issued in F.Y. 2024-25, accordingly, interest payment is not due during the year</b>										

*Note: In case due date of payment falls on a bank holiday, actual payment is made as per the terms of the issuance.*

*\*First interest payment made during F.Y. 2024-25.*

**c. Details of redemption payments:**

ISIN	Type of redemption (full/ partial)	If redemption is based on quantity, specify, whether on:	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption date due to call option (if any)	Quantity redeemed (no. of NCDs)	Due date for redemption/ maturity	Actual date for redemption	Amount redeemed	Outstanding amount (Rs.)	Date of last interest payment
		Lot basis	Pro-rata basis							
Not Applicable										

**6. Default history information:** Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NIL						