HDFC ERGO General Insurance



April 15, 2025

Ref No.: HDFCERGO/S&C/SB/2025-26/4

The Manager
Listing Department
Wholesale Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

Ref: Scrip Code of Debt: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014 Scrip Code of Debt: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022 Scrip Code of Debt: 974609 Security ID: 815HEGICL33, ISIN: INE225R08030 Scrip Code of Debt: 975112 Security ID: 815HEGIC33, ISIN: INE225R08048 Scrip Code of Debt: 976500 Security ID: 820HEGIC35, ISIN: INE225R08055

Dear Sirs/Madam,

Sub: <u>Intimation under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")</u>

In terms of Regulation 52(7) of the LODR Regulations read with circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, a statement indicating the utilization of issue proceeds of non-convertible debentures allotted by the Company on March 17, 2025 is enclosed as annexure A.

Further, in terms of Regulation 52(7A) of the SEBI Listing Regulations, 2015 read with circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, a statement confirming 'NIL' deviation or variation, in the format prescribed, in the use of proceeds of issue of the aforesaid non-convertible debentures, from the objects stated in the General Information Document/ Key Information Document, is enclosed as annexure B.

This intimation is also being uploaded on the website of the Company at www.hdfcergo.com.

HDFC ERGO General Insurance



We request you to kindly take the same on record.

Thanking You,

Yours faithfully, For HDFC ERGO General Insurance Company Limited

Vyoma Manek Company Secretary and Chief Compliance officer ACS: 20384

Encl: a/a

CC:

IDBI Trusteeship Services Ltd.

Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai - 400 001



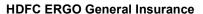
ANNEXURE-A

A. <u>Statement of utilization of issue proceeds of Non-Convertible Securities issued during the quarter ended March 31, 2025</u> is appended below:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amt Raised (₹ in crore)	Funds utilized (₹ in crore)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remark, if any
1	2	3	4	5	6	7	8	9	10
HDFC ERGO General Insurance Company Limited	INE225R08055	Private Placement	Non- Convertible Debentures	17-March-25	325	325	No	Not Applicable	-

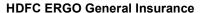
B. <u>Statement of deviation/ variation in use of Issue proceeds:</u>

Particulars	Remarks
Name of listed entity	HDFC ERGO General Insurance Company Limited
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	March 17, 2025





Particulars	Remarks
Amount Raised (₹ in crore)	325.00
Report filed for quarter ended	March 31, 2025
Is there a Deviation /	No
Variation in use of funds	
raised	
Whether any approval is	No
required to vary the objects of	
the issue stated in the	
prospectus/ offer document?	
If yes, details of the approval	Not Applicable
so required?	
Date of approval	Not Applicable
Explanation for the Deviation	Not Applicable
/ Variation	
Comments of the audit	Not Applicable
committee after review	
Comments of the auditors, if	Not Applicable
any	
Objects for which funds have	
been raised and where there	
has been a	
deviation/variation, in the	
following table:	





Particulars	Remarks		
Original Object	Modified Origina Object, if Allocat any		
·	•	Not Applicable	

Not Applicable

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory: Sanjay Kulshrestha Designation: Chief Investment Officer

Date: April 15, 2025