

August 22, 2022

Ref No.: HDFCERGO/S&C/DM/2022-23/80

The Manager  
Listing Department  
Wholesale Debt Market  
BSE Limited, Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400 001

Ref: 1. Scrip Code of Debt: 956906 Security ID: 840HEGICL27, ISIN: INE092V08010  
2. Scrip Code of Debt: 958265 Security ID: 1025HEGIC28, ISIN: INE092VO8028  
3. Scrip Code of Debt: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014

Dear Sirs/Madam,

Re: Disclosure under Regulation 51(2) and 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**Sub: Exercise of Call Option in respect of 800 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non - Convertible Debentures (NCDs) of the face value of ₹ 10,00,000 each, at par, aggregating to ₹ 80 crore and to fix the Record Date for Redemption alongwith interest due thereon**

This is further to our intimation dated July 21, 2022.

Under the terms of the Information Memorandum dated September 11, 2017 ('IM'), the Company had issued and allotted 800 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of ₹ 10,00,000 each, at par, aggregating to ₹ 80 crore on a private placement basis on September 18, 2017 ("Date of Allotment").

Under the terms of the aforesaid IM, the Company has the right to exercise a Call Option at the end of five years from the Date of Allotment, subject to receipt of approval from the Insurance Regulatory and Development Authority of India (IRDAI) as required under IRDAI (Other Forms of Capital) Regulations, 2015. In this regard, the Company has submitted the application to IRDAI and is awaiting the approval.

The Company intends to exercise the Call Option and redeem the NCDs in full on September 19, 2022 along with final interest due on the outstanding amounts under the NCDs.

The Record Date for the purpose of redemption of the NCDs pursuant to the exercise of the Call Option by the Company and payment of interest due on the outstanding amounts thereunder, is as follows:

D

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE092V08010	8.40% Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCD)	WDM Segment of BSE Limited	Friday, September 2, 2022	Exercise of Call Option for redemption of the NCDs by payment of Principal amount together with final interest due on the outstanding amounts thereunder on Monday, September 19, 2022.

This intimation will also be available on the website of the Company at [www.hdfcergo.com](http://www.hdfcergo.com)

You are requested to kindly bring the above to the notice of all concerned.

Thanking You,

Yours' faithfully,  
For HDFC ERGO General Insurance Company Limited

  
Dayananda V. Shetty  
Company Secretary  
FCS: 4638

**Cc:**

**National Securities Depository Ltd.**  
Trade World, A wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel  
Mumbai-400 013

**Central Depository Services (India) Ltd.**  
25th Floor, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai - 400013.

**KFin Technologies Pvt. Ltd.**  
Karvy Selenium Tower B, Plot No. 31-32, Nanakramguda, Gachibowli, Serilingampally, Hyderabad – 500 032, Telangana

**IDBI Trusteeship Services Ltd.**  
Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001

**Axis Trustee Services Limited**  
2<sup>nd</sup> Floor, Axis Bank Limited,  
Plot No. 25, Pusa Road,  
Karol Bagh, New Delhi - 110 005.