

## HDFC ERGO General Insurance



April 11, 2022

Ref No.: HDFCERGO/S&C/HB/2022-23/7

The Manager  
Listing Department  
Wholesale Debt Market  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001

Ref: Scrip Code: 973567 Security ID: 710HDFC31, ISIN: INE225R08014  
Scrip Code: 956906 Security ID: 840HEGICL27, ISIN: INE092V08010  
Scrip Code: 958265 Security ID: 1025HEGIC28, ISIN: INE092VO8028

Dear Sirs/Madam,

**Sub: Reporting under Clause 10.1 of SEBI Operational Circular dated August 10, 2021 for the half year ended March 31, 2022**

In terms of the Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ('NCS Regulations'), as amended, read with Clause 10.1 of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, which provides that the issuer shall within fifteen days from the end of every half year submit a statement containing details of debt securities issued and outstanding, to the Stock Exchange, where its debt securities are listed, as well as to the Depository.

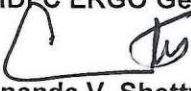
In this regard, please find enclosed the details of Non-Convertible Securities issued and outstanding as at March 31, 2022, in the prescribed format.

This intimation will also be available on the website of the Company at [www.hdfcergo.com](http://www.hdfcergo.com).

You are requested to kindly bring the above to the notice of all concerned.

Thanking You,

Yours faithfully,  
For HDFC ERGO General Insurance Company Limited

  
Dayananda V. Shetty  
Company Secretary  
FCS: 4638

Cc:

 **National Securities Depository Ltd.**

Trade World, A wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400 013.

**IDBI Trusteeship Services Ltd.**

Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001

**Central Depository Services (India) Ltd.**

25th Floor, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai - 400013.

**Axis Trustee Services Ltd.**

2nd Floor, Axis Bank Limited, Plot No. 25, Pusa Road, Karol Bagh, New Delhi – 110005.

Details of ISINs as on March 31, 2022 - Non-Convertible Securities			
Name of Issuer	HDFC ERGO General Insurance Company Limited		
ISIN Number	INE092V08010	INE092VO8028	INE225R08014
Issuance Date	September 18, 2017	September 18, 2018	November 9, 2021
Maturity Date	September 17, 2027	September 18, 2028	November 9, 2031
Coupon Rate	8.4% per annum	10.25% per annum	7.10% per annum
Payment frequency	Annual	Annual	Annual
Embedded Option, if any	Call Option – After completed 5 years from the date of issuance	Call Option – After completed 5 years from the date of issuance	Call Option – At the end of 5 years from the date of issuance
Amount issued	₹ 80 crores	₹ 74 crores	₹ 375 crores
Amount outstanding	₹ 80 crores	₹ 74 crores	₹ 375 crores
Name of Debenture Trustee	Axis Trustee Services Limited	Axis Trustee Services Limited	IDBI Trusteeship Services Limited
Remarks, if any	NA	NA	NA

Yours faithfully,  
For HDFC ERGO General Insurance Company Limited

  
Dayananda V. Shetty  
Company Secretary  
FCS: 4638