



April 28, 2023

Ref No.: HDFCERGO/S&C/HB/2023-24/18

The Manager
Listing Department
Wholesale Debt Market
BSE Limited, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code of Debt: 958265 Security ID: 1025HEGIC28, ISIN: INE092VO8028
Scrip Code of Debt: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014
Scrip Code of Debt: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022
Scrip Code of Debt: 974609 Security ID: 815HEGICL33, ISIN: INE225R08030

Dear Sirs/Madam,

Sub: Disclosure under Chapter XIV of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/ 2021/613 dated August 10, 2021

In accordance with Regulation 17(1) and 20 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ('NCS Regulations') read with Chapter XIV of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/ 2021/613 dated August 10, 2021, we enclose herewith the disclosure in the prescribed format.

We request you to kindly take the same on record.

Thanking You,

**Yours' faithfully,
For HDFC ERGO General Insurance Company Limited**

**Vyoma Manek
Company Secretary and Chief Compliance Officer**

Encl: A/a

List of data fields

Sr. No.	Data Fields	Particulars
1.	Listing Details	The listing details of Non-Convertible Debentures (NCDs) issued by the Company is enclosed – Annexure I.
2.	Hyperlink of Listing Notification by stock exchanges	Refer Annexure I.
3.	Details of record date	The details of record dates fixed by the Company during FY 2022-2023 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here.
4.	Details of Credit Rating	Refer Annexure I.
5.	Payment Status	The details of status of payment of interest and/or redemption of NCDs due during FY 2022-2023 has been intimated to the stock exchanges under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Accordingly, the same is not duplicated here.
6.	Default history information	There has been no defaults/delays in servicing of NCDs issued by the Company during the FY 2022-2023.

HDFC ERGO General Insurance Company Limited

Annexure-I

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity*	First issue/ further issue	Exchange	hyperlink of 'Listing Notification by stock exchange (BSE)	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
1	INE092VO8028	18-Sep-18	27-Sep-18	740	First Issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20180926-24	1. CRISIL Ratings Limited 2. ICRA Limited 3. CARE Ratings Limited 4. Acute Ratings & Research Limited	1. CRISIL/ AAA 2. ICRA/AAA 3. CARE AAA;Stable 4. ACUITE AAA	1. Stable 2. Stable 3. Stable 4. Stable	reaffirm reaffirm	1. 20-Oct-21 2. 18-Oct-21 3. 26-Mar-21 4. 26-Nov-21	Verified	1. 24-Jan-2023 2. 20-Jan-2023 3. 24-Mar-22 4. 30-Dec-22
2	INE225R08014	09-Nov-21	11-Nov-21	3750	First Issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20211111-19	1. CRISIL Ratings Limited 2. ICRA Limited	1. CRISIL/ AAA 2. ICRA/AAA	1. Stable 2. Stable	reaffirm reaffirm	1. 20-Oct-2021 2. 18-Oct-2021	Verified	1. 24-Jan-2023 2. 20-Jan-2023
3	INE225R08022	19-Sep-22	22-Sep-22	800	First Issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220921-52	1. CRISIL Ratings Limited 2. ICRA Limited	1. CRISIL/ AAA 2. ICRA/AAA	1. Stable 2. Stable	New New	1. 02-Sept-2022 2. 02-Sept-2022	Verified	1. 24-Jan-2023 2. 20-Jan-2023
4	INE225R08030	20-Feb-23	22-Feb-23	30000	First Issue	BSE Limited	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230221-25	1. CRISIL Ratings Limited 2. ICRA Limited	1. CRISIL/ AAA 2. ICRA/AAA	1. Stable 2. Stable	New New	1. 24-Jan-2023 2. 20-Jan-2023	Verified	-

Note:

i. 740 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable NCDs of the face value of ₹ 10,00,000 each, aggregating to ₹ 74 crores, with a coupon of 10.25% per annum allotted on September 18, 2018 and redeemable on September 18, 2028

ii. 3,750 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable NCDs of the face value of ₹ 10,00,000 each, aggregating to ₹ 375 crores, with a coupon of 7.10% per annum allotted on November 9, 2021 and are redeemable on November 9, 2031

iii. 800 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable NCDs of the face value of ₹ 10,00,000 each, aggregating to ₹ 80 crores, with a coupon of 7.72% per annum allotted on September 19, 2022 and are redeemable on September 19, 2032

iv. 30,000 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable NCDs of the face value of ₹ 1,00,000 each, aggregating to ₹ 300 crores, with a coupon of 8.15% per annum allotted on February 20, 2023 and are redeemable on February 20, 2033