



July 18, 2023

Ref No.: HDFCERGO/S&C/HB/2023-24/78

The Manager
Listing Department
Wholesale Debt Market
BSE Limited, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Ref: **Scrip Code of Debt: 958265 Security ID: 1025HEGIC28, ISIN: INE092VO8028**
Scrip Code of Debt: 973567 Security ID: 710HDFC31, ISIN: INE225R08014
Scrip Code of Debt: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022
Scrip Code of Debt: 974609 Security ID: 815HEGICL33, ISIN: INE225R08030

Dear Sir/Madam,

Sub: **Intimation under Regulation 50(1) and 51(1) & (2) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, ('LODR Regulations')**

We refer to our letter dated June 30, 2023 bearing reference no. HDFCERGO/S&C/HB/2023-24/64, intimating about the date of the meeting of the Board to be scheduled on Tuesday, July 25, 2023 inter-alia to approve audited financial results for the quarter ended June 30, 2023.

We further wish to inform you that pursuant to Regulation 50(1) and 51(1) & (2) of the LODR Regulations, the Board at the said meeting shall also consider the following proposals

- i. Exercising call option on existing 740 Unsecured Subordinated, Fully Paid-up, Listed, Redeemable Non-Convertible Debentures (NCDs) of the face value of ₹ 10 lakh each amounting to ₹ 74 crore issued on September 18, 2018 bearing ISIN INE092VO8028, on completion of five years from the date of allotment i.e. September 17, 2023;
- ii. Raising of funds by issuing unsecured, redeemable non-convertible debentures, in the nature of subordinated debt, on a private placement basis, in compliance with the provisions of the IRDAI (Other Forms of Capital) Regulations, 2015, the Companies Act, 2013 and SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

HDFC ERGO General Insurance



This intimation is also uploaded on the website of the Company at www.hdfcergo.com.

You are requested to kindly bring the above to the notice of all concerned.

Thanking You,

**Yours' faithfully,
For HDFC ERGO General Insurance Company Limited**

**Vyoma Manek
Company Secretary & Chief Compliance Officer
ACS: 20384**

CC
IDBI Trusteeship Services Ltd.
Universal Insurance Building,
Ground Floor,
Sir P.M. Road, Fort,
Mumbai - 400 001

Axis Trustee Services Limited
The Ruby, 2nd Floor,
SW, 29 Senapati Bapat Marg,
Dadar West,
Mumbai - 400028