



HDFC ERGO General Insurance

April 16, 2024

Ref No.: HDFCERGO/S&C/SB/2024-25/11

The Manager
Listing Department
Wholesale Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001

Ref: **Scrip Code of Debt: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014**
Scrip Code of Debt: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022
Scrip Code of Debt: 974609 Security ID: 815HEGICL33, ISIN: INE225R08030
Scrip Code of Debt: 975112 Security ID: 815HEGIC33, ISIN: INE225R08048

Dear Sirs/Madam,

Sub: Update on Raising of Funds

In terms of Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company at their meeting held today i.e. April 16, 2024, have approved issuance of such number of fully paid-up equity shares, in one or more tranches, as permitted under the Companies Act, 2013 and Insurance Act, 1938, for an aggregate consideration not exceeding Rs. 575 crore (Rupees Five Hundred and Seventy Five Crore only), subject to receipt of all necessary approvals, if and to the extent required.

This intimation is also being uploaded on the website of the Company at www.hdfcergo.com.

We request you to kindly take the same on record and bring the same to the notice of all concerned.

Thanking You,

Yours faithfully,
For HDFC ERGO General Insurance Company Limited

Vyoma Manek
Company Secretary & Chief Compliance Officer
ACS: 20384

Cc:
IDBI Trusteeship Services Ltd.
Universal Insurance Building,
Ground Floor,
Sir P.M. Road, Fort,
Mumbai - 400 001