



**HDFC ERGO General Insurance**

**September 26, 2023**

Ref No.: HDFCERGO/S&C/AS/2022-23/237

The Manager  
Listing Department, Wholesale Debt Market  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400 001

**Ref: Scrip Code of Debt: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014**  
**Scrip Code of Debt: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022**  
**Scrip Code of Debt: 974609 Security ID: 815HEGICL33, ISIN: INE225R08030**

**Re: Disclosure under Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sirs/Madam,

We refer to our intimation dated July 25, 2023 with respect to the proposal of the Company to issue fresh NCDs of Rs. 320 crore on a private placement basis.

Further to the above, we wish to inform you that the Company has allotted 32,000 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures of the face value of Rs. 1,00,000 each, for cash at par, aggregating to Rs. 320 crore under ISIN INE225R08048. The NCDs have coupon of 8.15% per annum, payable annually and having maturity of 10 (ten) years with Call Option to the Company at the end of 5 (five) years from the Date of Allotment and every year thereafter. The NCDs have been rated AAA with a Stable outlook by CRISIL and ICRA.

This intimation will also be available on the website of the Company at [www.hdfcergo.com](http://www.hdfcergo.com).

You are requested to kindly bring the above to the notice of all concerned.

**Thanking You,**

**Yours faithfully,**  
**For HDFC ERGO General Insurance Company Limited**

**Vyoma Manek**  
**Company Secretary & Chief Compliance Officer**  
**ACS: 20384**

**CC**  
**IDBI Trusteeship Services Ltd.**  
Universal Insurance Building,  
Ground Floor, Sir P.M. Road, Fort, Mumbai - 400 001