



HDFC ERGO General Insurance

October 13, 2023

Ref No.: HDFCERGO/S&C/AS/2023-24/249

The Manager
Listing Department
Wholesale Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

**Ref: Scrip Code of Debt: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014
Scrip Code of Debt: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022
Scrip Code of Debt: 974609 Security ID: 815HEGICL33, ISIN: INE225R08030
Scrip Code of Debt: 975112 Security ID: 815HEGIC33, ISIN: INE225R08048**

Dear Sirs/Madam,

Sub: Reporting under Clause 10.1 of Chapter VII of SEBI Operational Circular dated August 10, 2021 for the half year ended September 30, 2023

In terms of the Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021('NCS Regulations'), as amended, read with Clause 10.1 of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended, which provides that the issuer shall, where its debt securities are listed, submit a statement containing details of debt securities issued and outstanding, to the Stock Exchange, as well as to the Depository, within fifteen days from the end of every half year.

In this regard, please find below the details of Non-Convertible Securities issued and outstanding as at September 30, 2023, in the prescribed format.

HDFC ERGO General Insurance Company Limited

CIN: U66030MH2007PLC177117. Registered & Corporate Office: HDFC House, 1st Floor, 165 - 166 Backbay Reclamation, H. T. Parekh Marg, Churchgate, Mumbai – 400 020.
Customer Service Address: D-301, 3rd floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai 400078
Tel.: +91 22- 66383600| Customer Service No.+9122-6234 6234/ 0120 6234 6234| care@hdfcergo.com | www.hdfcergo.com. IRDAI Reg No. 146.



HDFC ERGO General Insurance

This intimation will also be available on the website of the Company at www.hdfcergo.com.

You are requested to kindly bring the above to the notice of all concerned.

Thanking You,

**Yours faithfully,
For HDFC ERGO General Insurance Company Limited**

**Vyoma Manek
Company Secretary and Chief Compliance Officer
ACS: 20384**

Cc:

National Securities Depository Ltd.
Trade World, A wing, 4th Floor, Kamala Mills
Compound, Senapati Bapat Marg, Lower
Parel, Mumbai-400 013.

Central Depository Services (India) Ltd.
25th Floor, Marathon Futurex, N M Joshi
Marg, Lower Parel (East), Mumbai -
400013.

IDBI Trusteeship Services Ltd.
Universal Insurance Building, Ground Floor,
Sir P.M. Road, Fort, Mumbai – 400001.

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Details of outstanding Non-Convertible Debentures as on September 30, 2023				
Name of Issuer	HDFC ERGO General Insurance Company Limited			
ISIN Number (active)	INE225R08014	INE225R08022	INE225R08030	INE225R08048
Issuance Date	November 9, 2021	September 19, 2022	February 20, 2023	September 26, 2023
Maturity Date	November 9, 2031	September 19, 2032	February 20, 2033	September 26, 2033
Coupon Rate	7.10% per annum	7.72% per annum	8.15% per annum	8.15% per annum
Payment frequency	Annual	Annual	Annual	Annual
Embedded Option, if any	Call Option – At the end of 5 years from the date of issuance	Call Option – At the end of 5 years from the date of issuance	Call Option – At the end of 5 years from the date of issuance	Call Option – At the end of 5 years from the date of issuance
Amount issued	₹ 375 crore	₹ 80 crore	₹ 300 crore	₹ 320 crore
Amount outstanding	₹ 375 crore	₹ 80 crore	₹ 300 crore	₹ 320 crore
Name of Debenture Trustee	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited	IDBI Trusteeship Services Limited
Remarks, if any	We confirm that there is no modification in the terms or structure of the issue			

**Yours faithfully,
For HDFC ERGO General Insurance Company Limited**

**Vyoma Manek
Company Secretary and Chief Compliance officer
ACS: 20384**