

April 23, 2020

Ref No: HEHI/BSE/Debt/2020-21/04

To
The Manager
Listing Department
Wholesale Debt Segment
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai - 400 001

Ref: Script Code of Debt: BSE: 956906, ISIN: INE092V08010, Security ID: 840HEHIL27
Script Code of Debt: BSE: 958265, ISIN: INE092V08028, Security ID: 1025HEHI28

Sub: Compliance Certificate pursuant to Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam

We wish to inform you that pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, the Company has submitted all the documents and intimations as required to be submitted to Axis Trustee Services Limited, Debenture Trustee in terms of the Debentures Trust Deed, Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and SEBI (LODR) Regulations, 2015.

Kindly take the same on records under Regulation 57(2) of the SEBI (LODR) Regulations, 2015 as amended from time to time.

Thanking you,

Yours faithfully,
For HDFC ERGO Health Insurance Limited


Srikanth Kandikonda
Chief Financial Officer & Company Secretary