

HDFC ERGO General Insurance

August 21, 2023

Ref No.: HDFCERGO/S&C/DK/2023-24/102

The Manager
Listing Department
Wholesale Debt Market
BSE Limited, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code: 958265 Security ID: 1025HEGIC28, ISIN: INE092VO8028
Scrip Code: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014
Scrip Code: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022
Scrip Code: 974609 Security ID: 815HEGICL33, ISIN: INE225R08030

Dear Sirs/Madam,

Re: Disclosure under Regulation 51(2) and 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Exercise of Call Option in respect of 740 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non - Convertible Debentures (NCDs) of the face value of ₹10,00,000 each, at par, aggregating to ₹74 crore and intimation of Record Date for Redemption alongwith interest due thereon

This is further to our intimation dated July 25, 2023.

Under the terms of the Information Memorandum dated September 17, 2018 ('IM'), the Company had issued and allotted 740 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of ₹10,00,000 each, at par, aggregating to ₹74 crore on a private placement basis on September 18, 2018 ("Date of Allotment").

Under the terms of the aforesaid IM, the Company has the right to exercise a Call Option at the end of five years from the date of allotment in accordance with the IRDAI Regulations.

The Company intends to exercise the Call Option and redeem the NCDs in full on September 18, 2023 along with final interest due on the said NCDs.

The Record Date for the purpose of redemption of the NCDs pursuant to the exercise of the Call Option by the Company and payment of interest due thereunder, is as follows:

HDFC ERGO General Insurance Company Limited

CIN: U66030MH2007PLC177117. Registered & Corporate Office: HDFC House, 1st Floor, 165 - 166 Backbay Reclamation, H. T. Parekh Marg, Churchgate, Mumbai – 400 020.

Customer Service Address: D-301, 3rd floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai 400078

Tel.: +91 22- 66383600 | Customer Service No. +9122-6234 6234/ 0120 6234 6234 | care@hdfcergo.com | www.hdfcergo.com. IRDAI Reg No. 146.

ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE092VO8028	10.25% Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCD)	WDM Segment of BSE Limited	Pursuant to the IM, the record date is 15 days before the Coupon Payment Date/ Redemption Date, which happens to be Saturday, September 2, 2023. Consequently, the record date would be Friday, September 1, 2023, in accordance with the IM.	Exercise of Call Option for redemption of the NCDs by payment of Principal amount together with final interest due thereunder on Monday, September 18, 2023.

This intimation will also be available on the website of the Company at www.hdfcergo.com

You are requested to kindly bring the above to the notice of all concerned.

Thanking You,

Yours faithfully,

For HDFC ERGO General Insurance Company Limited

Vyoma Manek

Company Secretary & Chief Compliance Officer

ACS: 20384

Cc:

IDBI Trusteeship Services Ltd.

Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai – 400001.

Axis Trustee Services Ltd.

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar (west), Mumbai – 400 028.

KFin Technologies Ltd.

Karvy Selenium Tower B, Plot No. 31-32, Nanakramguda, Gachibowli, Serilingampally, Hyderabad – 500 032, Telangana