



वसुधैव कुटुम्बकम्  
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## HDFC ERGO General Insurance

February 20, 2023

Ref No.: HDFCERGO/S&C/DM/2022-23/164

The Manager  
Listing Department, Wholesale Debt Market  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400 001

**Ref: I. Scrip Code of Debt: 958265 Security ID: 1025HEGIC28, ISIN: INE092VO8028**

**II. Scrip Code of Debt: 973567 Security ID: 710HDFC31, ISIN: INE225R08014**

**III. Scrip Code of Debt: 974202 Security ID: 772HEGICL32, ISIN: INE225R08022**

**Re: Disclosure under Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sirs/Madam,

We refer to our intimation dated January 6, 2023 with respect to the proposal of the Company to issue fresh NCDs of ₹ 300 crore on a private placement basis.

Further to the above, we wish to inform you that the Company has allotted 30,000 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures of the face value of ₹ 1,00,000 each, for cash, at par, aggregating to ₹ 300 crore under ISIN INE225R08030. The NCDs have coupon of 8.15% per annum, payable annually and having maturity of 10 (ten) years with Call Option to the Company at the end of 5 (five) years from the Date of Allotment and every year thereafter. The NCDs have been rated AAA with a Stable outlook by CRISIL and ICRA.

This intimation will also be available on the website of the Company at [www.hdfcergo.com](http://www.hdfcergo.com).

You are requested to kindly bring the above to the notice of all concerned.

**Thanking You,**

**Yours faithfully,  
For HDFC ERGO General Insurance Company Limited**

VYoma vijay  
manek

Digitally signed by  
Vyoma vijay manek  
Date: 2023.02.20  
13:32:23 +05'30'

**Vyoma Manek  
Company Secretary & Chief Compliance Officer  
ACS: 20384**

**CC**  
**IDBI Trusteeship Services Ltd.**  
Asian Building, Ground Floor, 17, R. Kamani  
Marg, Ballard Estate,  
Mumbai - 400 001

**Axis Trustee Services Limited**  
2<sup>nd</sup> Floor, Axis Bank Limited,  
Plot No. 25, Pusa Road,  
Karol Bagh, New Delhi - 110 005

HDFC ERGO General Insurance Company Limited. IRDAI Reg. No.146. CIN: U66030MH2007PLC177117.

Registered & Corporate Office: 1st Floor, HDFC House, 165-166 Backbay Reclamation, H. T. Parekh Marg, Churchgate, Mumbai – 400 020. Customer Service Address: D-301, 3rd

Floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai - 400 078.

Customer Service No: 022 - 6234 6234 / 0120 - 6234 6234 | care@hdfcergo.com | www.hdfcergo.com

HEGIC/EN/0031/JAN2023