

April 25, 2022

Ref No.: HDFCERGO/S&C/HB/2022-23/18

The Manager
Listing Department
Wholesale Debt Market
BSE Limited, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Ref: 1. Scrip Code: 956906 Security ID: 840HEGICL27, ISIN: INE092V08010
2. Scrip Code: 958265 Security ID: 1025HEGIC28, ISIN: INE092VO8028
3. Scrip Code: 973567 Security ID: 710HDFCE31, ISIN: INE225R08014

Dear Sirs/Madam,

Sub: Disclosure under Chapter XIV of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/ 2021/613 dated August 10, 2021

In accordance with Regulation 17(1) and 20 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ('NCS Regulations') read with Chapter XIV of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/ 2021/613 dated August 10, 2021, we enclose herewith the disclosure in the prescribed format.

We request you to kindly take the same on record.

Thanking You,

Yours' faithfully,
For HDFC ERGO General Insurance Company Limited


Dayananda V. Shetty
Company Secretary

Encl: A/a

Annex - XIV-B

List of data fields

| Sr. No. | Data Fields | Particulars |
|---------|--|---|
| 1. | Listing Details | The listing details of Non-Convertible Debentures (NCDs) issued by the Company is enclosed – Annexure I. |
| 2. | Hyperlink of Listing Notification by stock exchanges | Refer Annexure I. |
| 3. | Details of record date | The details of record dates fixed by the Company during FY 2021-2022 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same is not duplicated here. |
| 4. | Details of Credit Rating | Refer Annexure I. |
| 5. | Payment Status | The details of status of payment of interest and/or redemption of NCDs due during FY 2021-2022 has been intimated to the stock exchanges under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Accordingly, the same is not duplicated here. |
| 6. | Default history information | There has been no defaults/delays in servicing of NCDs issued by the Company during the FY 2021-2022. |




HDFC ERGO General Insurance



HDFC ERGO General Insurance Company Limited

| Sl. No. | ISIN | Allotment date | Listing date | Listing quantity* | First issue/ further issue | Exchange | Hyperlink of 'Listing Notification by stock exchange (BSE) | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified/ not verified) | Date of verification | Annexure- I |
|---------|--------------|----------------|--------------|-------------------|----------------------------|-------------|---|--|--|--|---|--|--|--|-------------|
| 1 | INE092V08010 | 18/09/2017 | 25/09/2017 | 800 | First Issue | BSE Limited | https://www.bseindia.com/markets/MarketInfo/DispNw/Notices/Circulars.aspx?page=20170922-13 | 1. CRISIL Ratings Limited 2. ICRA Limited 3. CARE Ratings Limited | 1. CRISIL/AAA 2. ICRA/AAA 3. CARE AAA-Stable | 1. Stable 2. Stable 3. Stable | - | 1. 20-Oct-2021 2. 18-Oct-2021 3. 26-Mar-2021 | Verified | 1. 20-Oct-2021 2. 22-Oct-2021 3. 26-Mar-2021 | |
| 2 | INE092V08028 | 18-Sep-18 | 27-Sep-18 | 740 | First Issue | BSE Limited | https://www.bseindia.com/markets/MarketInfo/DispNw/Notices/Circulars.aspx?page=20180926-24 | 1. CRISIL Ratings Limited 2. ICRA Limited 3. CARE Ratings Limited 4. Acute Ratings & Research Limited | 1. CRISIL/AAA 2. ICRA/AAA 3. CARE AAA-Stable 4. ACUTE AAA | 1. Stable 2. Stable 3. Stable 4. Stable | - | 1. 20-Oct-21 2. 18-Oct-21 3. 26-Mar-21 4. 26-Nov-21 | Verified | 1. 20-Oct-21 2. 22-Oct-21 3. 26-Mar-21 4. 26-Nov-21 | |
| 3 | INE225R08014 | 09-Nov-21 | 11-Nov-21 | 3750 | First Issue | BSE Limited | https://www.bseindia.com/markets/MarketInfo/DispNw/Notices/Circulars.aspx?page=20211111-19 | 1. CRISIL Ratings Limited 2. ICRA Limited | 1. CRISIL/AAA 2. ICRA/AAA | 1. Stable 2. Stable | - | 1. 20-Oct-2021 2. 18-Oct-2021 | Verified | 1. 20-Oct-2021 2. 22-Oct-2021 | |

- Note:
- 800 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable NCDs of the face value of ₹ 10,00,000 each, aggregating to ₹ 80 crores, with a coupon of 8.40% per annum allotted on September 18, 2017 and redeemable on September 17, 2027
 - 740 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable NCDs of the face value of ₹ 10,00,000 each, aggregating to ₹ 74 crores, with a coupon of 10.25% per annum allotted on September 18, 2018 and redeemable on September 17, 2028
 - 3,750 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable NCDs of the face value of ₹ 10,00,000 each, aggregating to ₹ 375 crores, with a coupon of 7.10% per annum allotted on November 9, 2021 and are redeemable on November 9, 2031