

November 9, 2021

Ref No.: HDFCERGO/S&C/HB/2021-22/133

The Manager  
Listing Department, Wholesale Debt Market  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400 001

Ref:

1. Scrip Code of Debt: 955252 Security ID: 760HEGICL26, ISIN: INE39I08011
2. Scrip Code of Debt: 956906 Security ID: 840HEGICL27, ISIN: INE092V08010
3. Scrip Code of Debt: 958265 Security ID: 1025HEGICL28, ISIN: INE092VO8028

**Re: Disclosure under Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sirs/Madam,

This is further to our letter dated September 2, 2021 intimating the Exchange about the outcome of the Board Meeting held on that day.

Further to the above, we wish to inform you as follows:

- (i) The Company has exercised the call option on existing 3,500 Unsecured, Listed, Redeemable, Non-Convertible Debentures of the face value of ₹ 10 lakh each amounting to ₹ 350 crore issued on November 9, 2016 bearing ISIN INE392I08011, and today i.e. November 9, 2021 all the NCD holders holding the said NCDs as on the Record Date were paid redemption amount of the NCDs along with interest accrued thereon.
- (ii) The Company has allotted 3,750 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures of the face value of ₹ 10,00,000 each, for cash at par, aggregating to ₹ 375 crore under ISIN INE225R08014. The NCDs have coupon of 7.10% per annum, payable annually and having maturity of 10 (ten) years with Call Option to the Company at the end of 5 (five) years from the Date of Allotment and every year thereafter, on any Call Option Payment Date. The NCDs have been rated AAA with a Stable outlook by CRISIL and ICRA.





This intimation will also be available on the website of the Company at [www.hdfcergo.com](http://www.hdfcergo.com).

You are requested to kindly bring the above to the notice of all concerned.

Thanking You,

Yours' faithfully,  
For HDFC ERGO General Insurance Company Limited

A handwritten signature in black ink, appearing to read "Dayananda V. Shetty".

**Dayananda V. Shetty**  
Company Secretary  
FCS: 4638

**CC**  
**IDBI Trusteeship Services Ltd.**  
Asian Building, Ground Floor, 17, R.  
Kamani Marg, Ballard Estate,  
Mumbai - 400 001