

October 11, 2021

Ref No.: HDFCERGO/S&C/HB/2021-22/114

The Manager
Listing Department
Wholesale Debt Market
BSE Limited, Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code of Debt: 955252 Security ID: 760HEGICL26, ISIN: INE392I08011

Dear Sirs/Madam,

Re: Disclosure under Regulation 51(2) and 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Exercise of Call Option in respect of 3,500 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of ₹ 10,00,000 each, at par, aggregating to ₹ 350 crore and to fix the Record Date for Redemption alongwith interest due thereon

This is further to our intimation dated September 2, 2021.

Under the terms of the Information Memorandum ('IM') dated November 9, 2016, the Company had issued and allotted 3,500 Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of ₹ 10,00,000/- each, at par, aggregating to ₹ 350 crores on a private placement basis on November 9, 2016 ("Date of Allotment").

Under the terms of the aforesaid IM, the Company has the right to exercise a Call Option at the end of five years from the Date of Allotment, subject to the receipt of necessary approval from Insurance Regulatory and Development Authority of India (IRDAI).

As required under IRDAI (Other Forms of Capital) Regulations, 2015, the Company has received approval from IRDAI for exercising Call Option on the said NCDs issued by the Company.

Accordingly, the Company intends to exercise the Call Option and redeem the NCDs in full on November 9, 2021 along with final interest due on the outstanding amounts under the NCDs.

The Record Date for the purpose of redemption of the NCDs pursuant to the exercise of the Call Option by the Company and payment of interest due on the outstanding amounts thereunder, is as follows:



ISIN of Security	Security Description	Listed on	Record Date	Purpose
INE392I08011	7.60% Unsecured, Subordinated, Fully Paid-up, Listed, Redeemable, Non-Convertible Debentures (NCD)	WDM Segment of BSE Limited	Friday, October 22, 2021	Exercise of Call Option for redemption of the NCDs by payment of Principal amount together with final interest due on the outstanding amounts thereunder on Tuesday, November 9, 2021.

This intimation will also be available on the website of the Company at www.hdfcergo.com

You are requested to kindly bring the above to the notice of all concerned.

Thanking You,

Yours' faithfully,
For HDFC ERGO General Insurance Company Limited


Dayananda V. Shetty
Company Secretary
FCS: 4638

Cc:

National Securities Depository Ltd.
Trade World, A wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel
Mumbai-400 013

Central Depository Services (India) Ltd.
25th Floor, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai - 400013.

KFin Technologies Pvt. Ltd.
Karvy Selenium Tower B, Plot No. 31-32, Nanakramguda, Gachibowli, Serilingampally, Hyderabad – 500 032, Telangana

IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001