



**HDFC ERGO General Insurance**

**May 12, 2020**

Ref No.: HDFCERGO/SLC/VS/2020-21/17

The Manager  
Listing Department  
Wholesale Debt Market  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400 001

Ref: Scrip Code of Debt: BSE: 955252 - 7.60% HDFC ERGO 9Nov2026  
(ISIN: INE392I08011)

Dear Sirs/Madam,

**Sub: Half Yearly Statement - Use of proceeds of Debt Securities- Regulation 52(7)**

The Company had issued 3500 Non-Convertible Debentures (NCD) of Face Value of Rs 10 lakh each on November 9, 2016.

We refer to the provisions of Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circular no. SEBI/HO/DDHS/08/2020 issued by SEBI requiring issuers of Debt Securities to submit to the Stock Exchange a statement indicating deviation or variation, if any, in the use of proceeds of issue of debt securities.

We hereby confirm that the proceeds of said issue of NCDs were utilized for the objectives as stated in the Information Memorandum and that there are no deviation or variation in the use of proceeds. As required the said confirmation is furnished in the Format as specified under the aforesaid circular.

We request you to kindly take the enclosed annexure on record.

**Thanking You,**

**Yours' faithfully,  
For HDFC ERGO General Insurance Company Limited**

**Dayananda V. Shetty  
Company Secretary and Chief Compliance Officer**