

April 3, 2019

Ref No.: HDFCERGO/SLC/DK/2019-20/05

The Manager Listing Department Wholesale Debt Market BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001

Ref: Scrip Code of Debt: BSE: 955252 - 7.60% HDFC ERGO 9Nov2026 (ISIN: INE392I08011)

Dear Sirs/Madam,

Sub: Half Yearly Statement of Deviation in use of proceeds for half year ended March 31, 2019

In accordance with the Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the proceeds of the debt issue have been utilized for the objects stated in the Information Memorandum and there are no deviations.

We request you to kindly take the same on record.

Thanking You,

Yours' faithfully, For HDFC ERGO General Insurance Company Limited

Dayananda V. Shetty Executive Vice President - Legal & Compliance and Company Secretary

HDFC ERGO General Insurance Company Limited. (Formerly HDFC General Insurance Limited from Sept 14, 2016 and L&T General Insurance Company Limited upto Sept 13, 2016) CIN: U66030MH2007PLC177117. Registered & Corporate Office: 1st Floor, HDFC House, 165 - 166 Backbay Reclamation, H. T. Parekh Marg, Churchgate, Mumbai - 400 020. Customer Service Address: D-301, 3rd Floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai - 400 078.

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