HDFC ERGO General Insurance



April 27, 2018

Ref No.: HDFCERGO/SLC/DK/2018-19/56

The Manager Listing Department Wholesale Debt Market **BSE Limited** Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400 001

Ref: Scrip Code of Debt: BSE: 955252 - 7.60% HDFC ERGO 9Nov2026

(ISIN: INE392I08011)

Dear Sirs/Madam,

Sub: Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (LODR regulations), we confirm that the Company has submitted all documents and intimations as required under the LODR Regulations and in terms of Trust Deed executed with IDBI Trusteeship Services Limited, Debenture Trustee which includes following:

Sr. No.	Name of Document/Intimation	Due Date	Actual Date
1	Periodical Compliance Report for quarter ended June 2017	July 7, 2017	July 7, 2017
2	Periodical Compliance Report for quarter ended September 2017	October 7, 2017	October 6, 2017
3	Periodical Compliance Report for quarter ended December 2017	January 7, 2018	January 4, 2018
4	Periodical Compliance Report for quarter ended March 2018	April 7, 2018	April 6, 2018
5	Certificate confirming Creation of Debenture Redemption Reserve for the year ended March 31, 2018	May 7, 2017	May 4, 2017
6	Confirmation of Payment of Interest to Debentureholders within due date	November 9, 2017	November 9, 2017

We request you to kindly take the same on record.

Thanking You,

Yours' faithfully,

For HDFC ERGO General Insurance Company Limited

Samir H. Shah

Member of Executive Management & CFO
HDFC ERGO General Insurance Company Limited. (Formerly HDFC General Insurance Limited from Sept 14, 2016 and L&T General Insurance Company Limited upto Sept 13, 2016)

CIN: U66030MH2007PLC177117. Registered & Corporate Office: 1st Floor, HDFC House, 165 - 166 Backbay Reclamation, H. T. Parekh Marg, Churchgate, Mumbai - 400 020.