

October 23, 2017

Ref No.: HDFCERGO/SLC/DK/2017-18/104

The Manager  
Listing Department  
Wholesale Debt Market  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400 001

Ref: Scrip Code of Debt: BSE: 955252 - 7.60% HDFC ERGO 9Nov2026  
(ISIN: INE392108011)

Dear Sirs/Madam,

**Sub: Half Yearly Statement of Deviation in use of proceeds for half year ended September 30, 2017**

In accordance with the Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the proceeds of the debt issue have been utilized for the objects stated in the Information Memorandum and there are no deviations.

We request you to kindly take the same on record.

Thanking You,

Yours' faithfully,  
For HDFC ERGO General Insurance Company Limited



**Dayananda V. Shetty**  
Executive Vice President - Legal & Compliance and Company Secretary

LH/AUG17/25536