



January 10, 2018

Ref No.: HDFCERGO/SLC/DK/2017-18/173

The Manager  
Listing Department  
Wholesale Debt Market  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai - 400 001

Ref: Scrip Code of Debt: BSE: 955252 - 7.60% HDFC ERGO 9Nov2026  
(ISIN: INE392I08011)

Dear Sirs/Madam,

**Sub: Statement containing details of International Securities Identification Number for debt securities**

We refer to your e-mail dated January 9, 2018 informing that the Exchange has not received the captioned information w.r.t NCDs issued by the Company as required under SEBI circular no.CIR/IMD/DF-1/67/2017 dated June 30, 2017.

In this regard, we refer to the provisions of paragraph 2.2.3 of the said circular which inter-alia provides that the provisions of the said circular shall not be applicable to subordinate debt issued by insurance companies which is either perpetual or the maturity period of which is not less than 10 years in accordance with the provisions of IRDAI (Other Forms of Capital) Regulations, 2015 dated November 13, 2015.

In this regard we would like to state that the Company had issued 3,500 subordinate unsecured, fully paid-up, listed, redeemable non-convertible debentures having a maturity period of 10 years with an object of further strengthening the solvency of the Company by way of augmenting its capital under 'Other Forms of Capital' to facilitate growth of the Company in accordance with IRDAI (Other Forms of Capital) Regulations, 2015 ('OFC Regulations').

In our view, the Company falls under the said exemption category and hence, compliance with the provisions of the circular is not applicable.

LH/AUG17/46022



However, in adherence to your said e-mail, please find attached herewith statement containing details of International Securities Identification Number for debt securities issued by our Company.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,  
For **HDFC ERGO General Insurance Company Limited**

A handwritten signature in black ink, appearing to be "Dayananda V. Shetty".

**Dayananda V. Shetty**  
**Executive Vice-President – Legal & Compliance and Company Secretary**



<b>Statement contacting specifications related to ISIN for debt securities</b>	
Name of Issuer	HDFC ERGO General Insurance Company Limited
ISIN Number	INE392108011
Issuance Date	November 9, 2016
Maturity Date	November 9, 2026
Coupon Rate	7.60%
Payment frequency	Annual
Embedded Option	Call Option – 5 years from the date of issuance
Amount issued	₹ 350 crore
Amount outstanding	₹ 350 crore

Yours faithfully,

For HDFC ERGO General Insurance Company Limited

A handwritten signature in black ink, appearing to read "Dayananda V. Shetty".

Dayananda V. Shetty

Executive Vice-President – Legal & Compliance and Company Secretary